

# Leveraging Data to Inform Diversity, Equity and Inclusion in Business Intelligence



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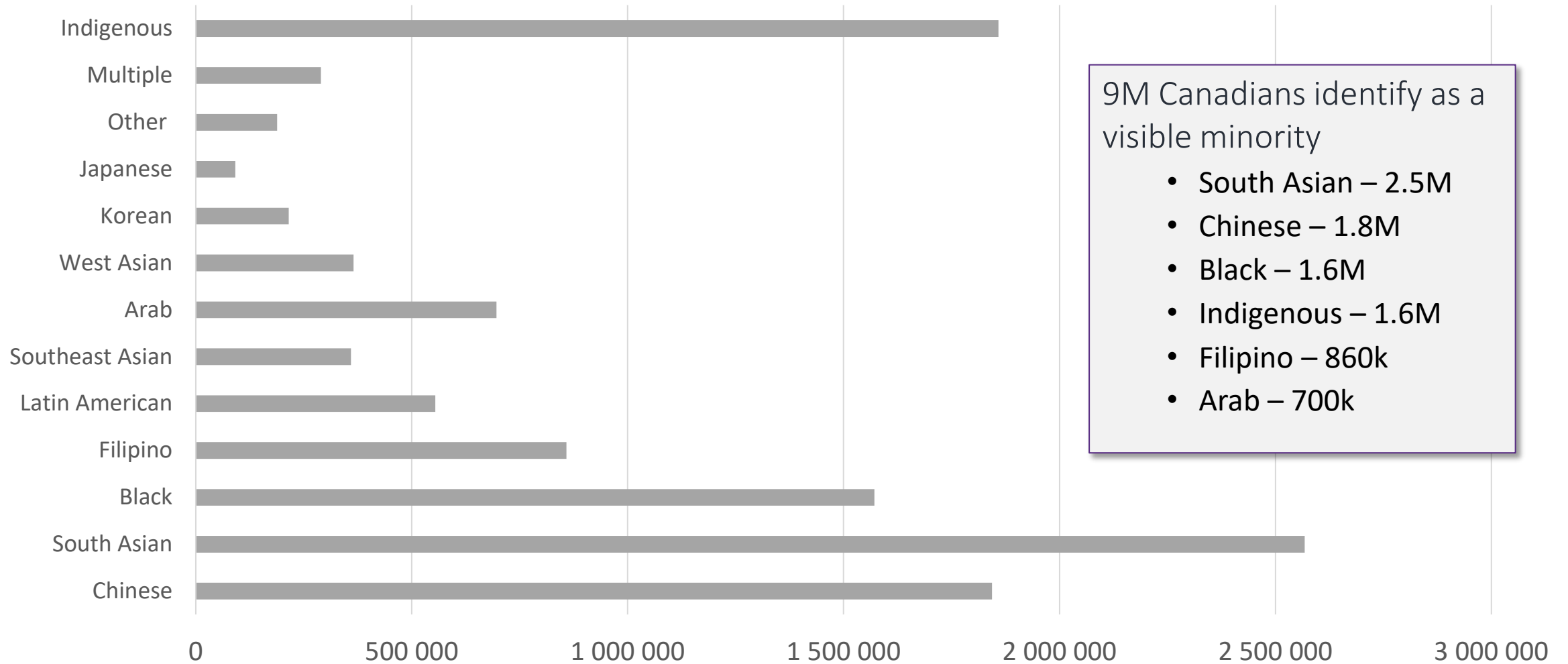
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# Diversity in Canada

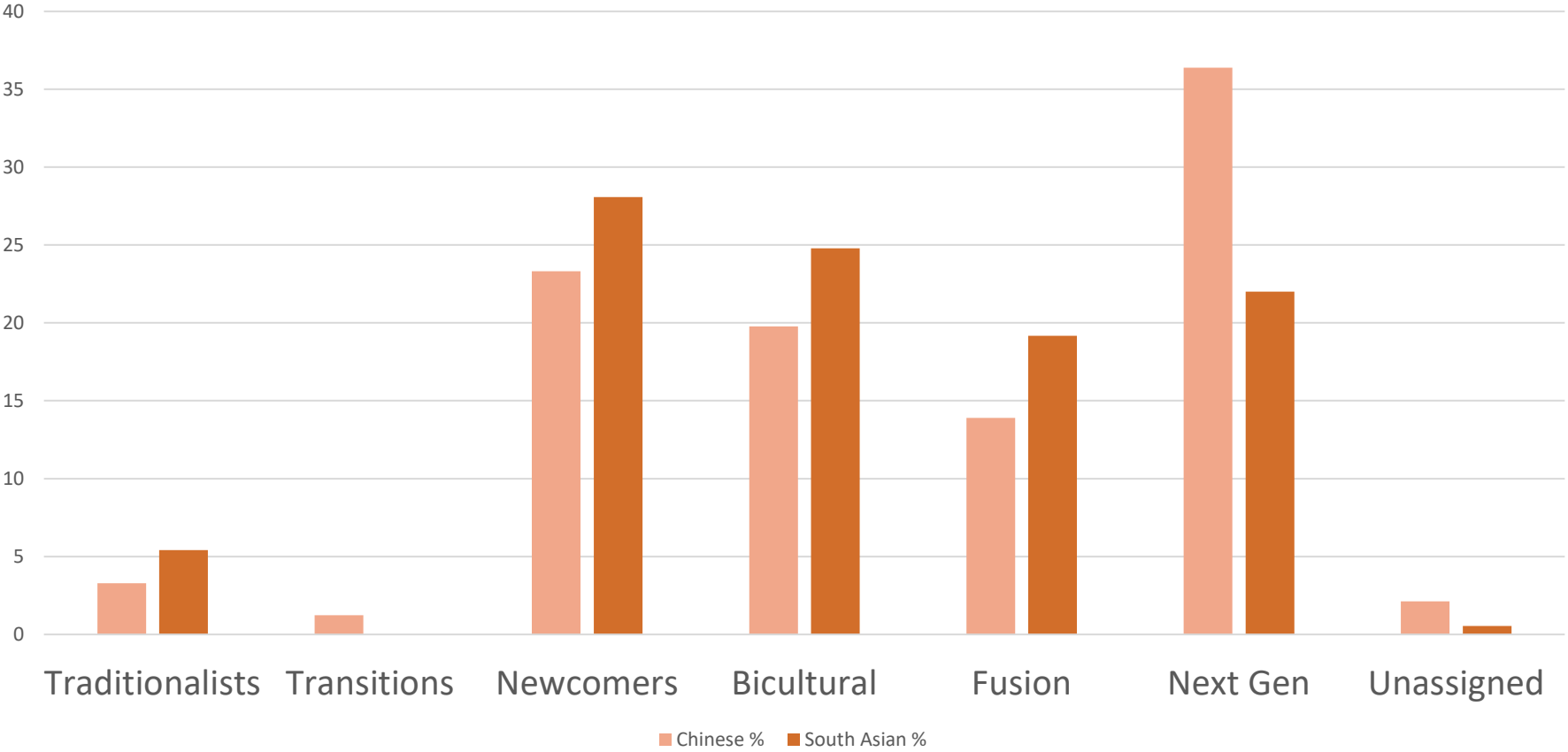


# Visible Minorities in Canada



# There's Diversity Within the Diversity

## Acculturation



Trade Area: Manitoba

HOUSEHOLD POPULATION

1,349,781

VISIBLE MINORITY POPULATION



284,940  
% comp: 21.1  
Index: 82

VISIBLE MINORITY CHINESE



29,052  
% comp: 2.2  
Index: 43

VISIBLE MINORITY SOUTH ASIAN



65,586  
% comp: 4.9  
Index: 70

# Some Limitations Persist

- Limited access to data about LGBTQ2 communities
- Limited access to data about on-reserve Indigenous populations
- Primary research is still required for many gender/identity-specific areas of study
- Access to these data will remain limited for a few more years



# 2021 Federal Budget

- Support for visible minorities, including black-owned businesses
- Support for LGBTQ2 communities
- Support for women, including women entrepreneurs
- Support for small businesses
  - Digital Main Street
  - Canada Digital Adoption Program

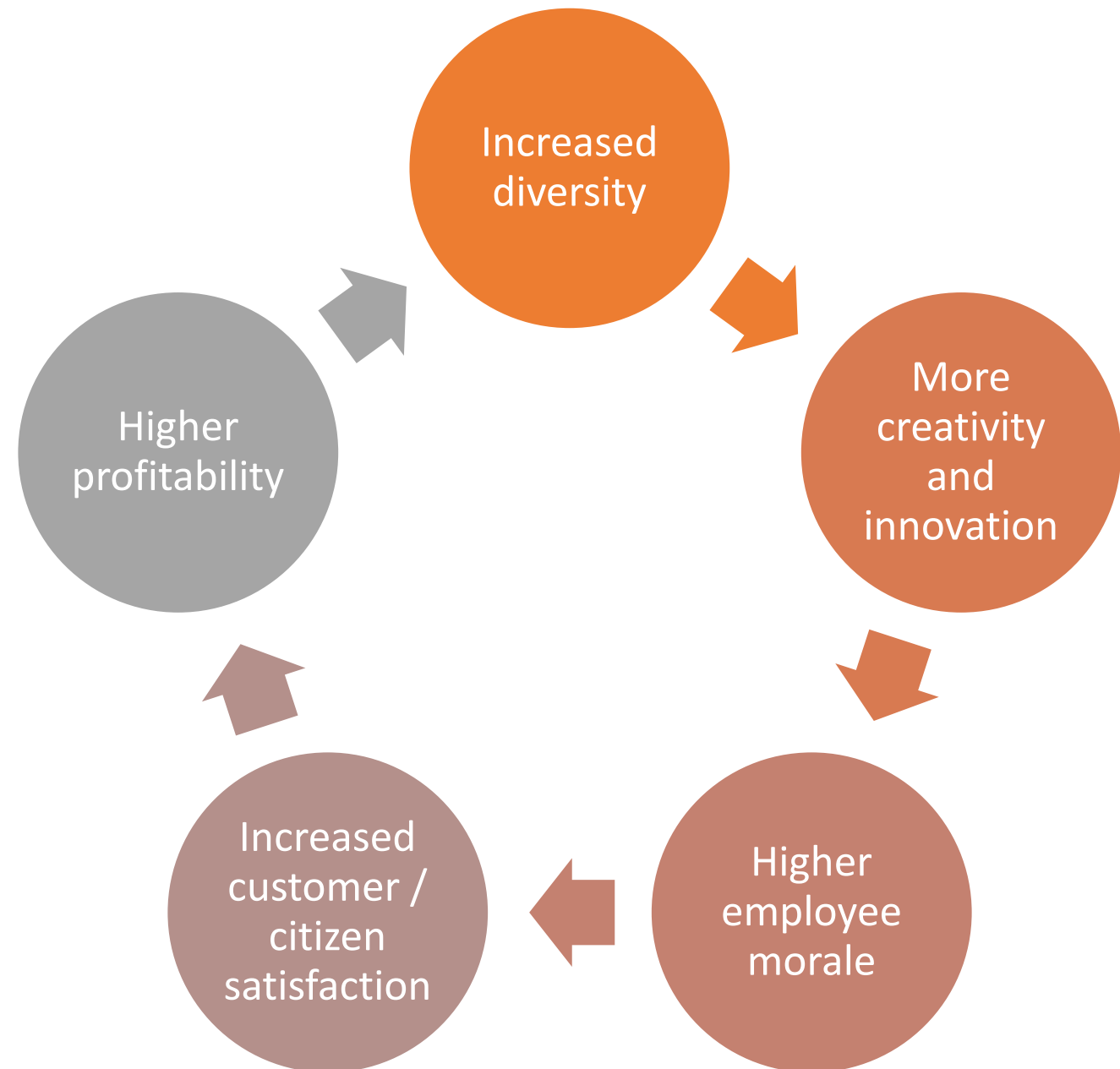
With these programs will come the **research and data requirements** in order to operationalize and evaluate.

## **KEY RECOMMENDATION:**

Establish your analytics roadmaps now to measure and manage these performance indicators.

# Diversity Wins

- Organizations with 1/3 or more women executives outperform those with fewer
  - Differential of up to 48% in outperformance
- Ethnically and culturally diverse organizations were 36% more profitable



Source: McKinsey.com – Diversity Wins: How Inclusion Matters

# Proactive Engagement



The diagram illustrates a two-way engagement process. On the left, a large orange arrow points right, containing the text 'Quality of relationship'. In the center, a list of stakeholders is shown: 'Customers', 'Employees', 'Citizens', 'Residents', and 'stakeholders'. On the right, a large grey arrow points left, containing the text 'Quality of input / feedback'. The arrows are positioned such that they appear to meet at the central stakeholder list, suggesting a reciprocal relationship between the quality of the relationship and the quality of the input/feedback.

Quality of  
relationship

Customers  
Employees  
Citizens  
Residents  
stakeholders

Quality of  
input /  
feedback



# Public Consultations and Engagement: Ensuring Inclusive Representation

## Challenge

Public, stakeholder and community engagement initiatives face challenges in collecting truly representative feedback from the communities that organizations aim to serve/support

# City of London – Key Stats

## POPULATION

419,004

## HOUSEHOLDS

175,858

## MEDIAN MAINTAINER AGE

52

Index: 96

## MARITAL STATUS



52.9%

Index: 94

Married/Common-Law

## FAMILY STATUS\*

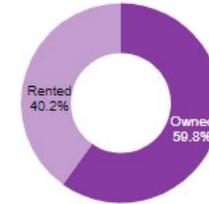


19.0%

Index: 112

Total Lone-Parent Families

## TENURE



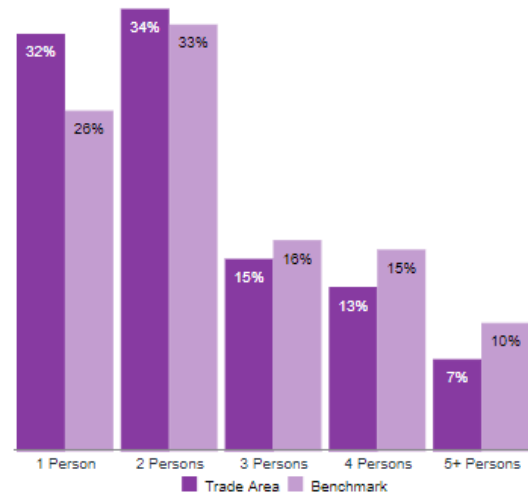
## AVERAGE HOUSEHOLD INCOME



\$90,750

Index: 81

## HOUSEHOLD SIZE

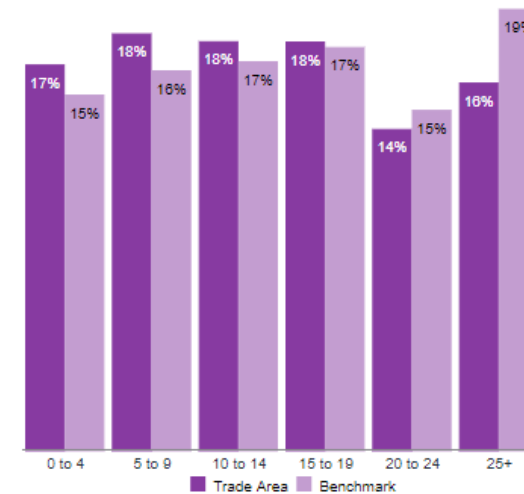


Benchmark: Ontario

## POPULATION BY AGE

	Count	%	Index
0 to 4	20,969	5.0	100
5 to 9	22,426	5.4	103
10 to 14	22,749	5.4	100
15 to 19	24,355	5.8	97
20 to 24	29,062	6.9	108
25 to 29	33,822	8.1	115
30 to 34	31,385	7.5	107
35 to 39	28,757	6.9	103
40 to 44	26,074	6.2	97
45 to 49	24,898	5.9	93
50 to 54	25,862	6.2	92
55 to 59	29,360	7.0	95
60 to 64	26,320	6.3	95
65 to 69	22,292	5.3	97
70 to 74	18,374	4.4	95
75 to 79	13,017	3.1	98
80 to 84	8,864	2.1	96
85+	10,418	2.5	105

## AGE OF CHILDREN AT HOME



## WEALTH\*



Net Worth

\$470,559

Index: 68

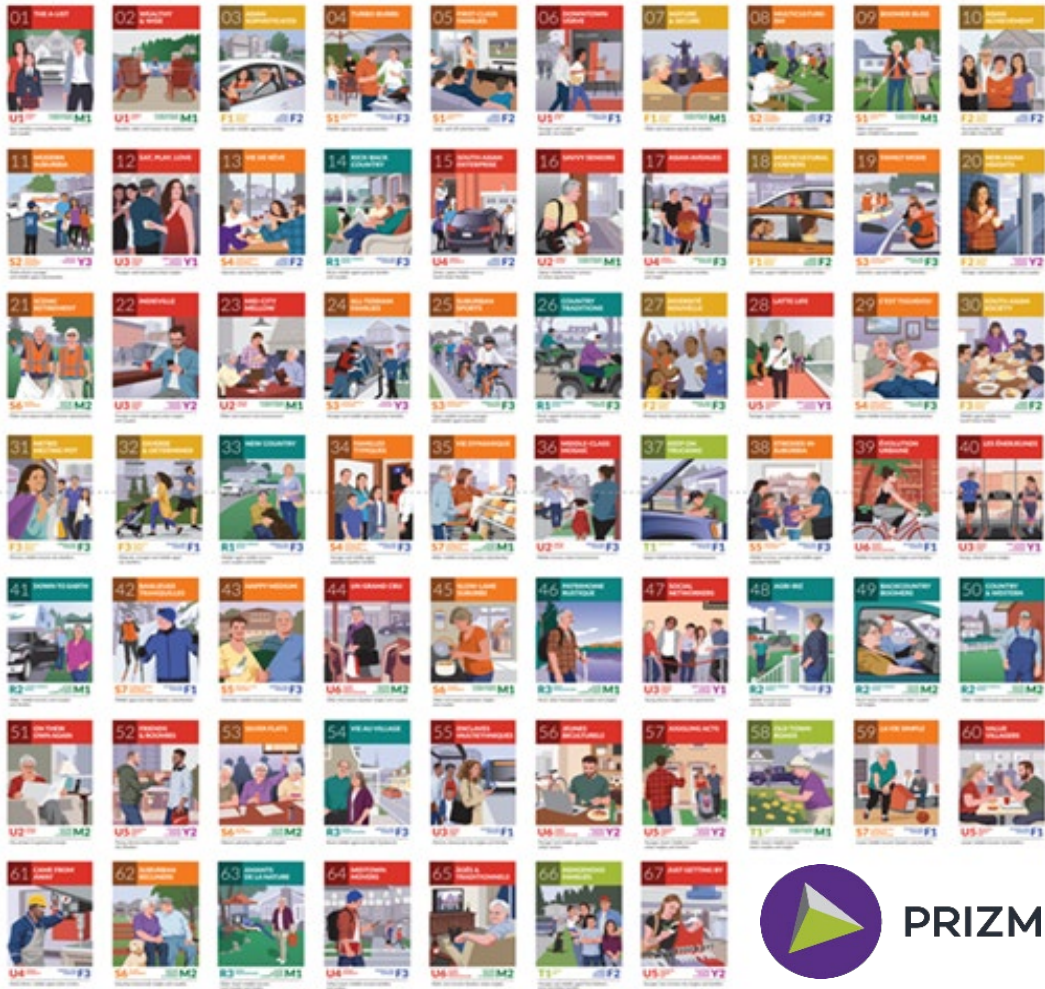


Mortgage Debt

\$204,643

Index: 76

# Lifestyle Types



## PRIZM Captures:



Aging population



Cultural diversity



Diverse lifestyles



Emerging lifestyles



Evolving household types

M4W  
3H1

Uniqueness of each 6-digit postal code



PRIZM

# Lifestyle Types Present in London



45 of the 67 lifestyle types are present in London, including:

- 4 multicultural segments
- 5 fringe segments
- 4 low-income segments
- 5 very young segments (<29)
- 5 mature segments (>54)
- As well as suburban families, urbanites, low-income seniors and more





# Lifestyle Types Present in London



Public Consultation Target Groups	
1	Affluent, Open-Space Families
2	Mature Families & Empty Nesters
3	Middle-Class Suburbia
4	Older Affluence
5	Struggling Empty Nesters
6	Young, Diverse Families
7	Younger, Educated Singles & Couples
8	Younger, lower-income Families

Public Consultation Target Groups		Demographics Pop / Hhld Inc.	Psychographics	Media	Social Media	Tech-Savviness	How to Engage
1	Affluent, Open-Space Families	2,720 / \$120k Older	Attraction to nature	Radio / TV Country / DIY	Read Facebook Feed	Low	Phone, In-Person
2	Mature Families & Empty Nesters	28,511 / \$70k Mature	Technology anxiety	TV / Internet Suspense / Gambling	Read Facebook Feed	Low	Phone, In-Person
3	Middle-class Suburbia	72,420 / \$113k Middle-age	Social Darwinism	Radio / Internet Sports / Reading	Instagram, LinkedIn	Medium	Online, In-Person
4	Older Affluence	78,970 / \$138k Older	Effort toward health	Radio / Newspaper Sports / Travel	LinkedIn	Medium	Online, Phone
5	Struggling Empty Nesters	30,369 / \$59k Mature	Fulfillment through work	Newspaper / Direct Lifestyle / Newsletters	Twitter, Snapchat	Low	In-Person, Mail
6	Young, Diverse Families	31,112 / \$101k Young	Social Darwinism	Radio / Direct Religious / Coupons	LinkedIn, Snapchat, Whatsapp	High	Online
7	Younger, Educated Singles & Couples	68,736 / \$59k Very young	Pursuit of novelty	Magazine / Direct NOW / Coupons	All major SM platforms	High	Online
8	Younger, lower-income Families	59,599 / \$62k Young	Attraction to nature	TV / Internet Soaps / Gambling	Snapchat, Twitter	Medium	In-Person, Mail

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# Locating Visible Minority Business Owners

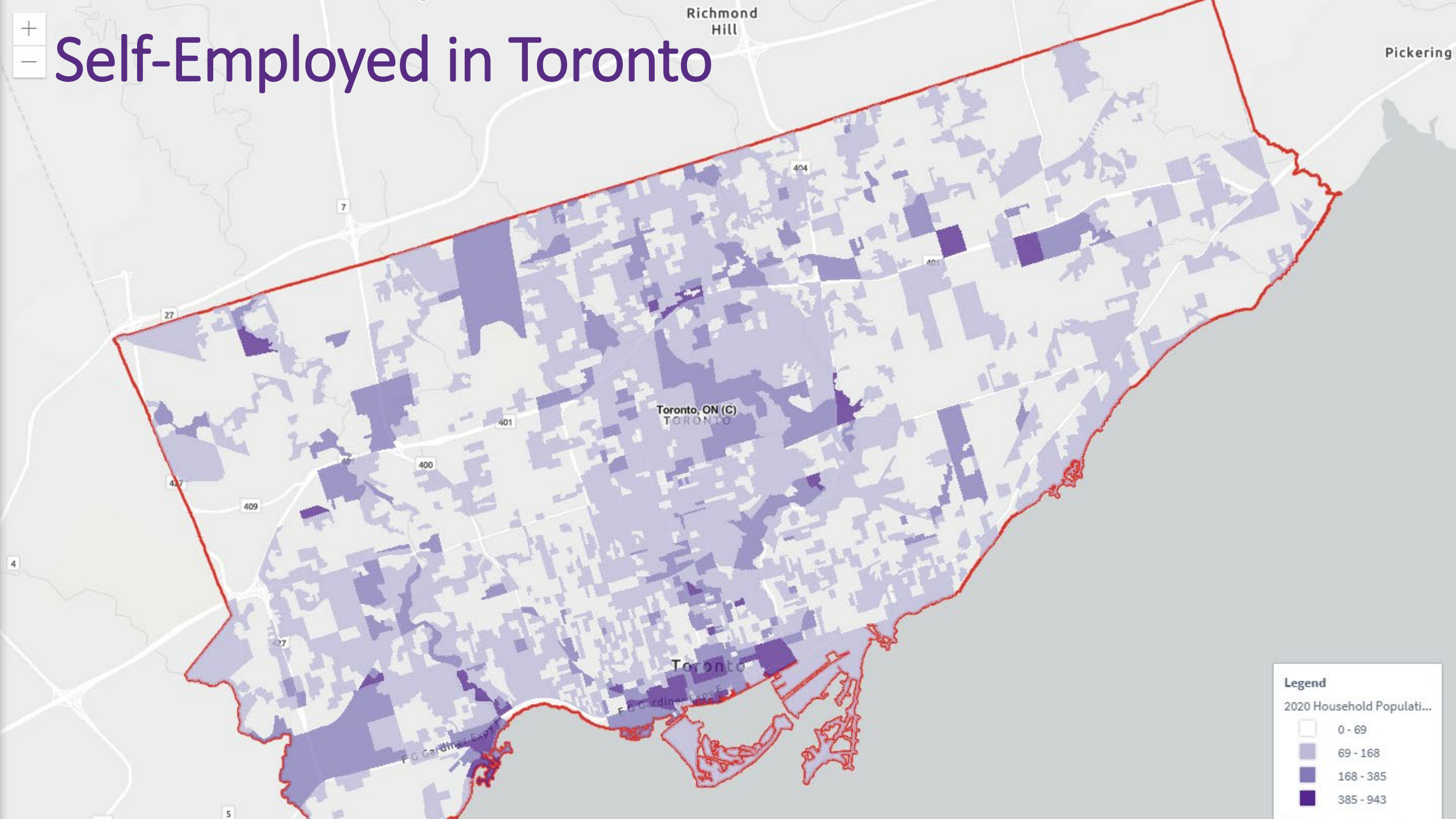
## Challenge

In the absence of Personally Identifiable Information, it is virtually impossible to reach out directly to businesses based on ethnicity or race of the owner/operator

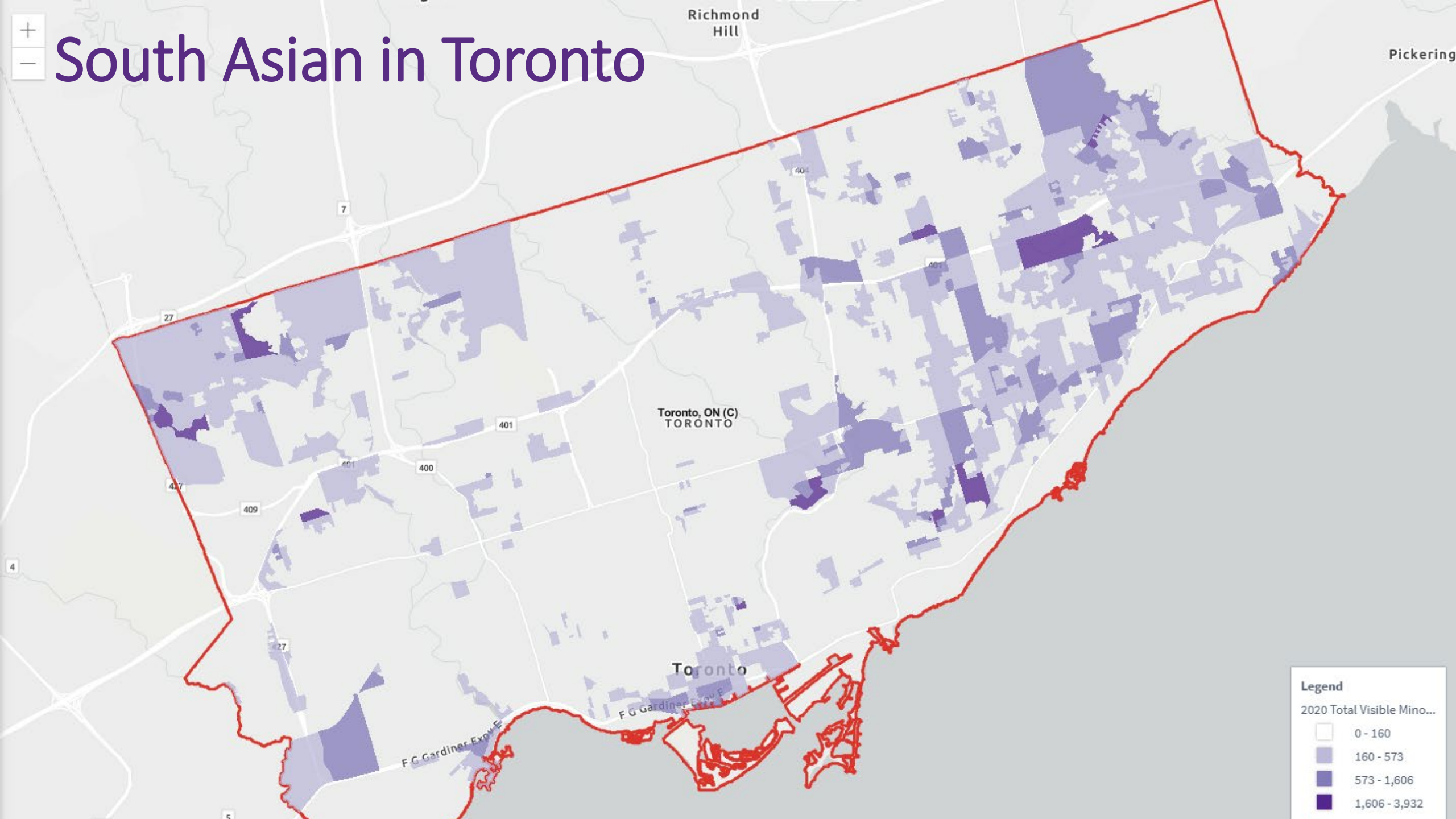




# Self-Employed in Toronto

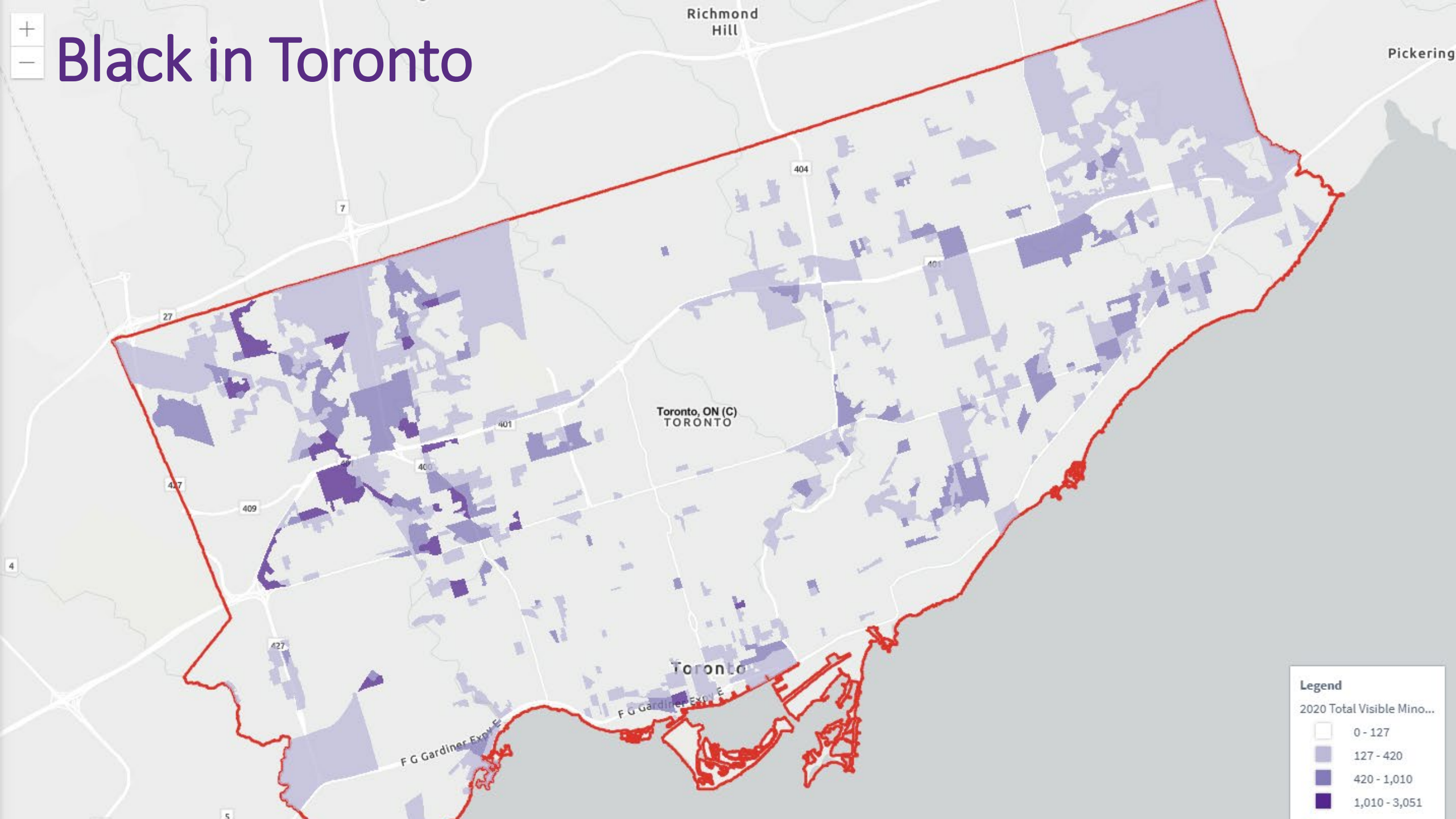


# South Asian in Toronto

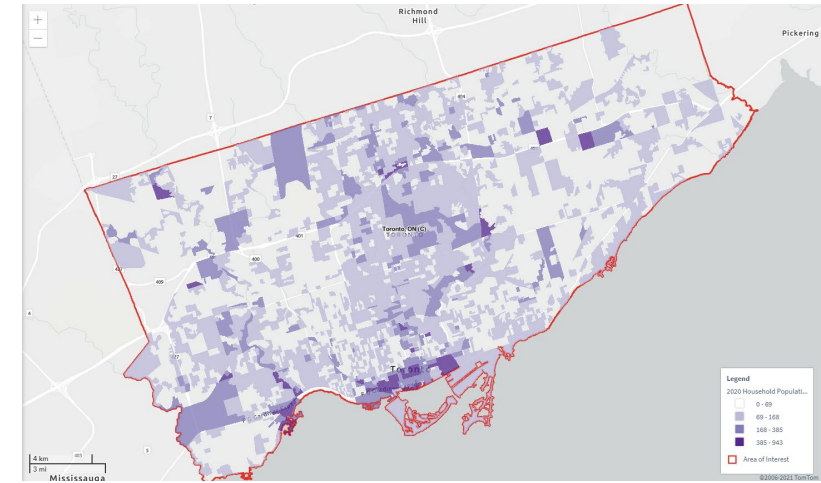
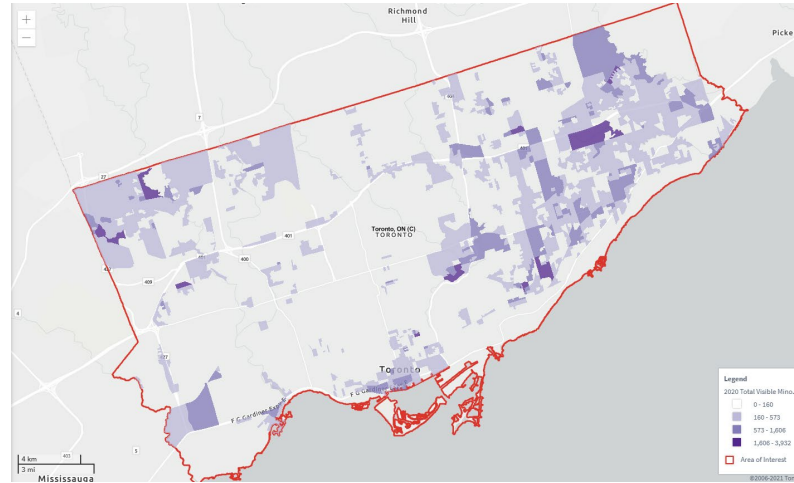
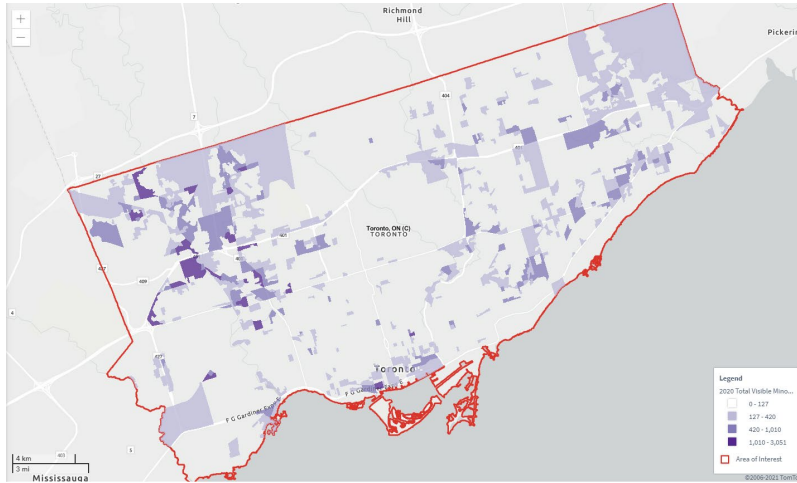




# Black in Toronto

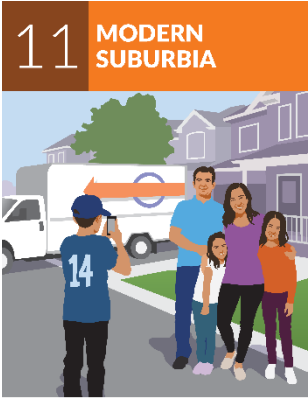
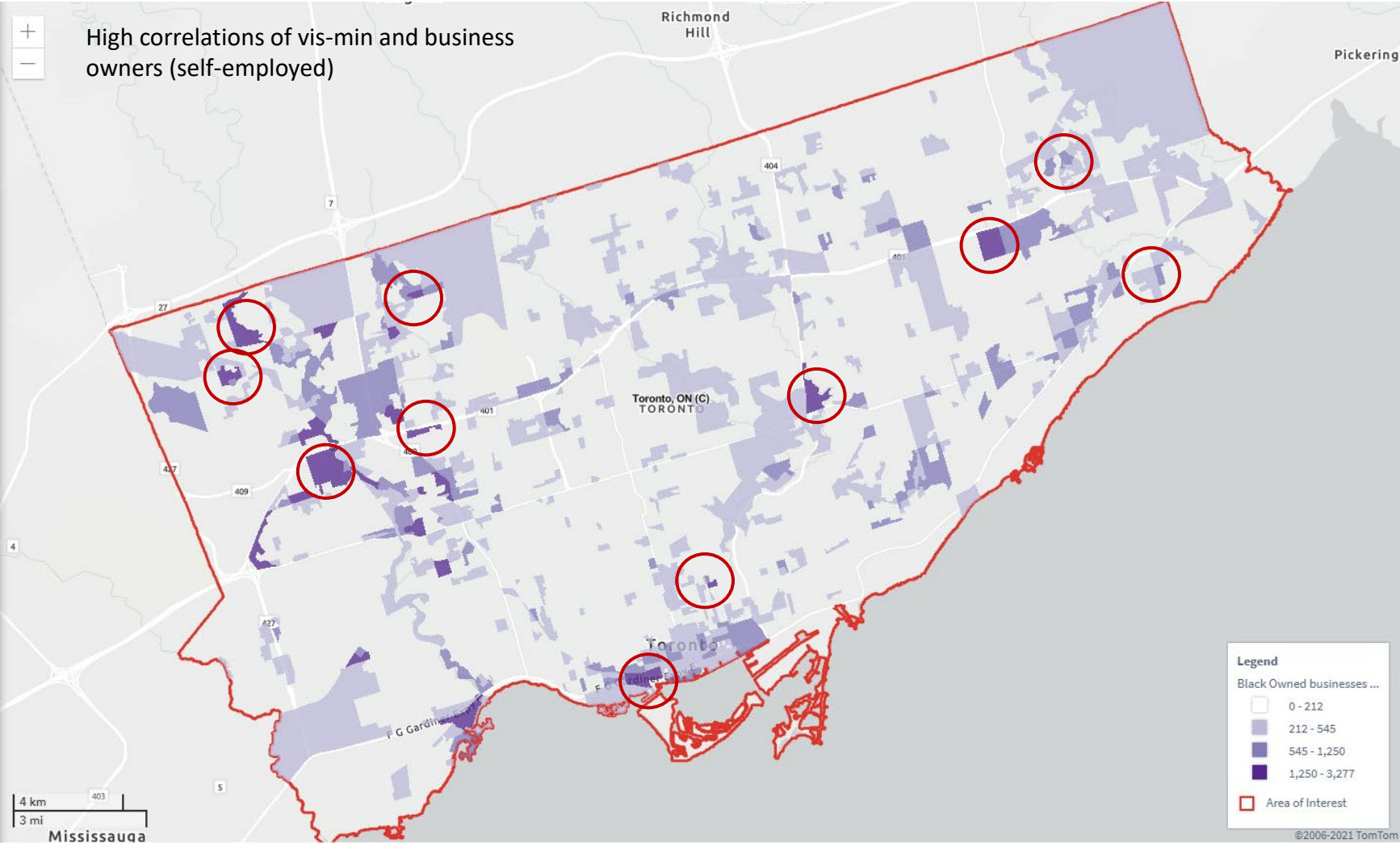


# Correlate Your Findings



Leverage geography to find the concentrations of the attributes you are interested in targeting

# Find the Overlap



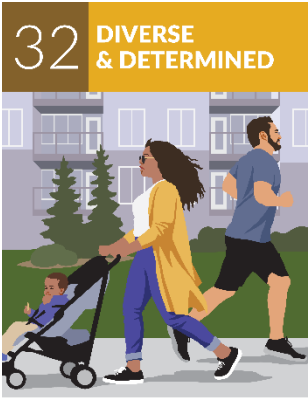
S2 UPSCALE SUBURBAN DIVERSITY YOUNG FAMILIES Y3

Multi-ethnic younger and middle-aged suburbanites



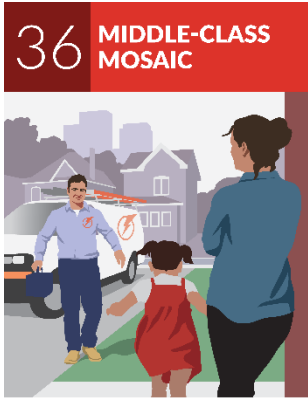
F3 MIDSCALE URBAN FRINGE MIDDLE-AGE FAMILIES F3

Diverse, middle-income city dwellers



F3 MIDSCALE URBAN FRINGE SCHOOL-AGE FAMILIES F1

Midscale, younger and middle-aged city dwellers

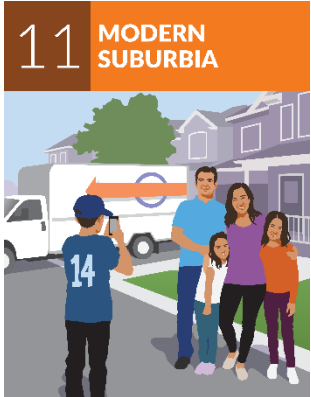


U2 URBAN OLDER MIDDLE-AGE FAMILIES F3

Middle-income urban homeowners



# Then, Dig into the Data



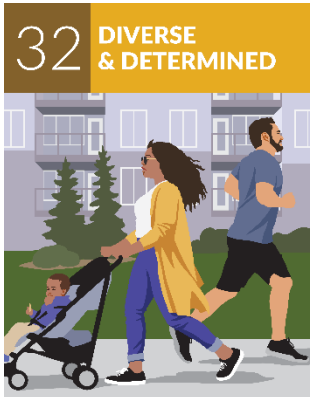
**S2** UPSCALE SUBURBAN DIVERSITY **Y3** YOUNG FAMILIES

Multi-ethnic younger and middle-aged suburbanites



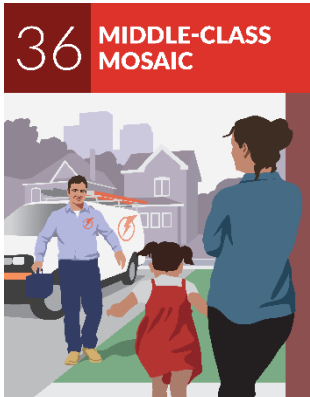
**F3** MIDSACLE URBAN FRINGE **F3** MIDDLE-AGE FAMILIES

Diverse, middle-income city dwellers



**F3** MIDSACLE URBAN FRINGE **F1** SCHOOL-AGE FAMILIES

Midscale, younger and middle-aged city dwellers



**U2** URBAN OLDER **F3** MIDDLE-AGE FAMILIES

Middle-income urban homeowners

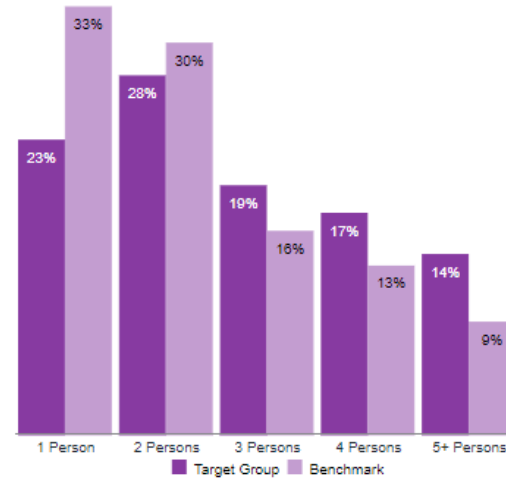
## POPULATION

556,101

## HOUSEHOLDS

178,383

## HOUSEHOLD SIZE



## MEDIAN MAINTAINER AGE

55

Index: 109

## POPULATION BY AGE

	Count	%	Index
0 to 4	27,027	4.9	101
5 to 9	25,594	4.6	104
10 to 14	27,082	4.9	111
15 to 19	36,537	6.6	116
20 to 24	38,205	6.9	102
25 to 29	38,285	6.9	83
30 to 34	39,514	7.1	80
35 to 39	40,246	7.2	88
40 to 44	38,648	7.0	95
45 to 49	36,531	6.6	102
50 to 54	38,702	7.0	108
55 to 59	41,320	7.4	112
60 to 64	35,148	6.3	109
65 to 69	27,168	4.9	103
70 to 74	21,841	3.9	101
75 to 79	15,948	2.9	107
80 to 84	13,259	2.4	113
85+	15,046	2.7	108

## MARITAL STATUS



49.9%

Index: 100

Married/Common-Law

## FAMILY STATUS\*

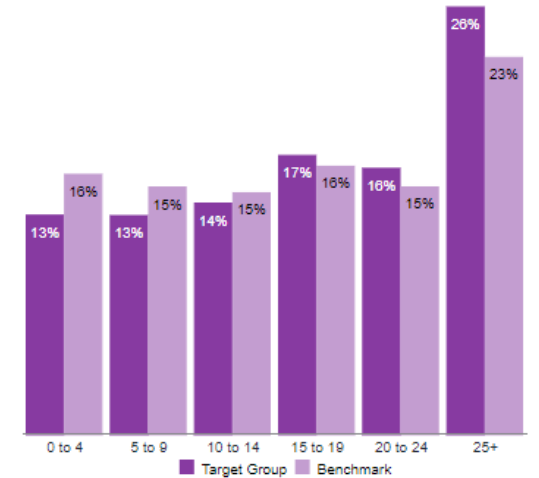


24.1%

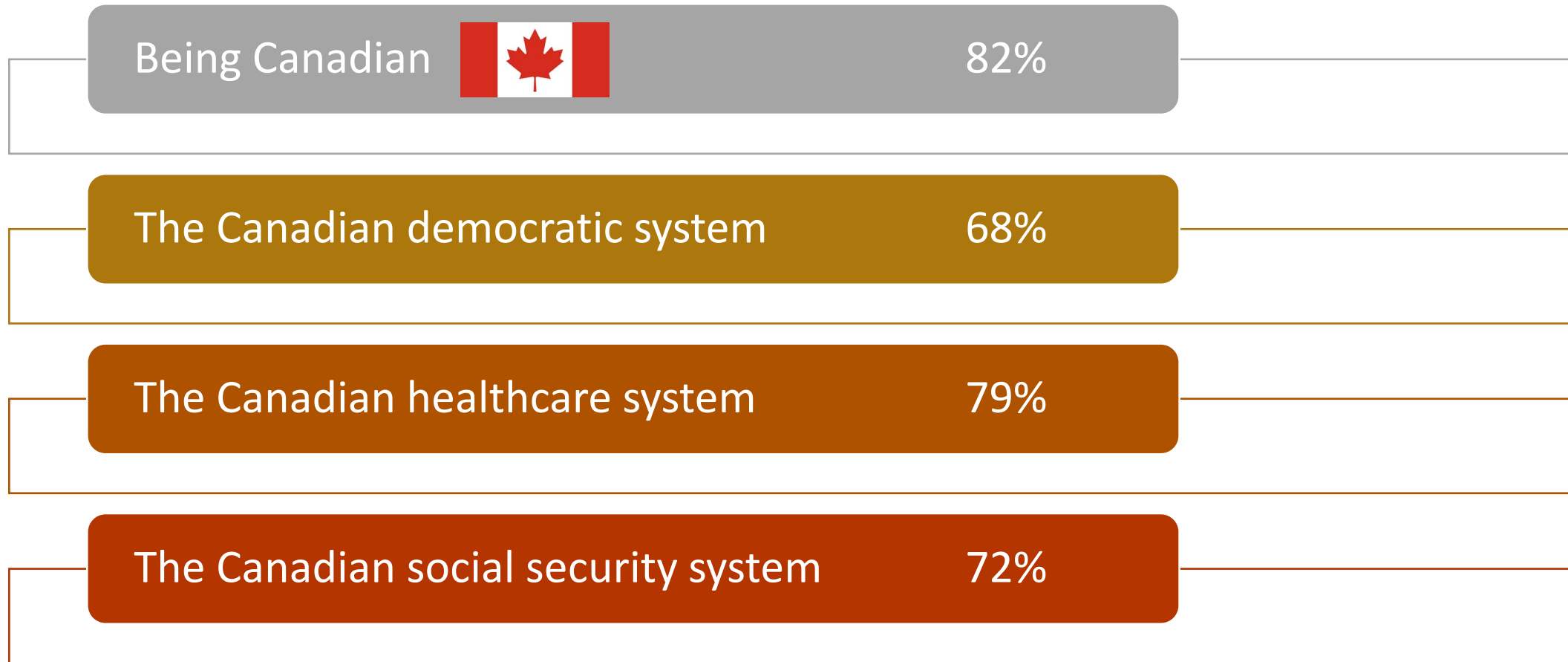
Index: 114

Total Lone-Parent Families

## AGE OF CHILDREN AT HOME



# They are Proud of...



# But They have Faced Discrimination



## 65%

Have faced discrimination based on:

- Ethnicity or culture
- Race or skin colour
  - Appearance
  - Religion

**21%** have faced discrimination in the workplace

**20%** have faced it in a retail or commercial space



# Despite the Discrimination, Trust in Gov't

Comfortable sharing with government agencies:

- Age, gender or marital status 71%
- Attitudes, like opinions on products/services 63%
- Home or cell phone number 65%
- Home address 67%
- Health or disability status 57%

STRONG SOCIAL VALUES



CONFIDENCE IN ADVERTISING

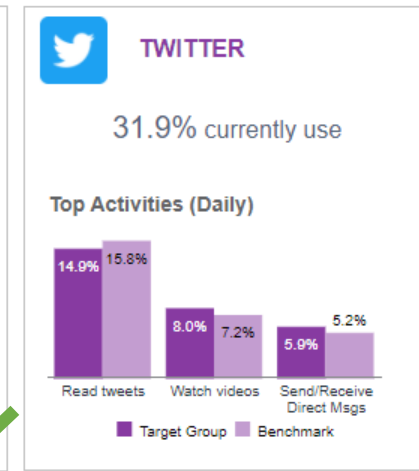
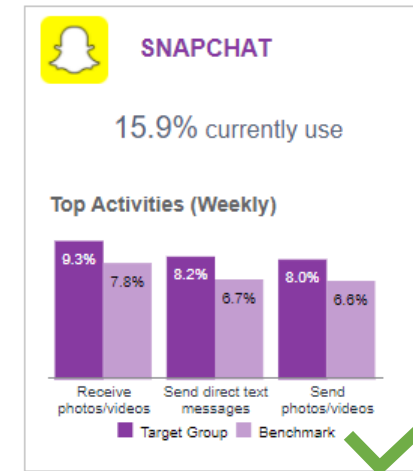
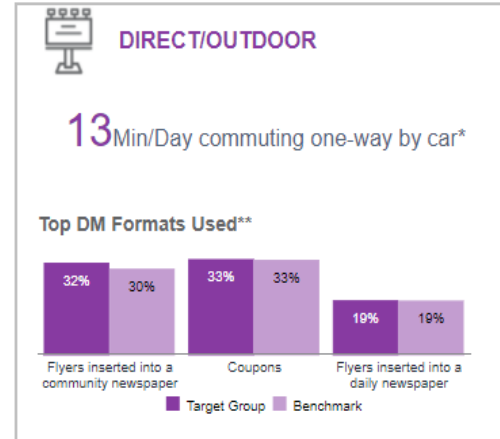
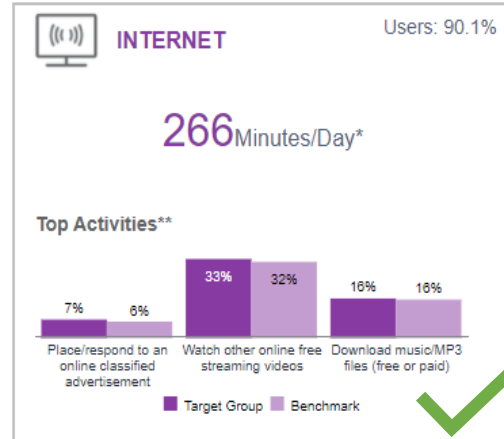
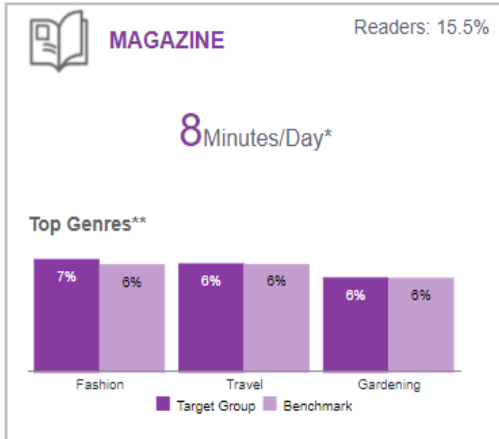
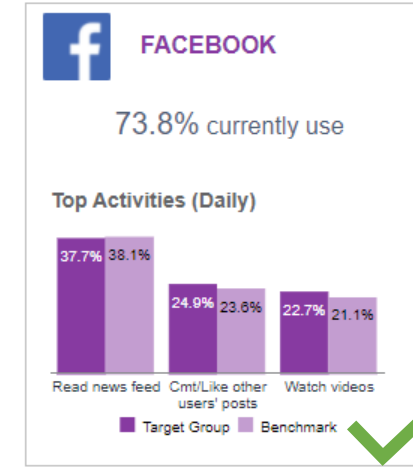
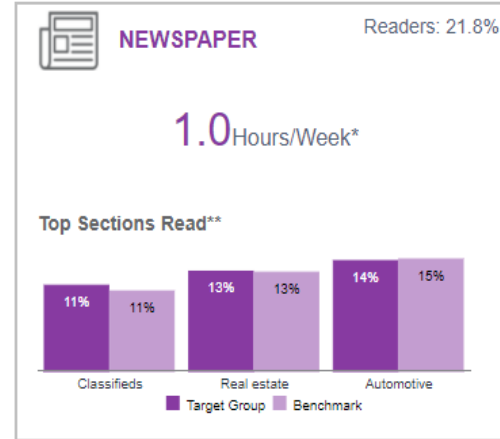
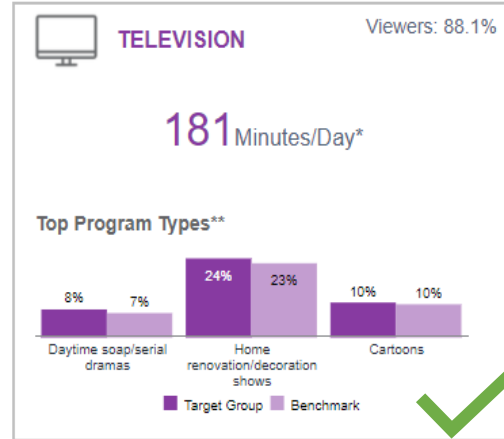
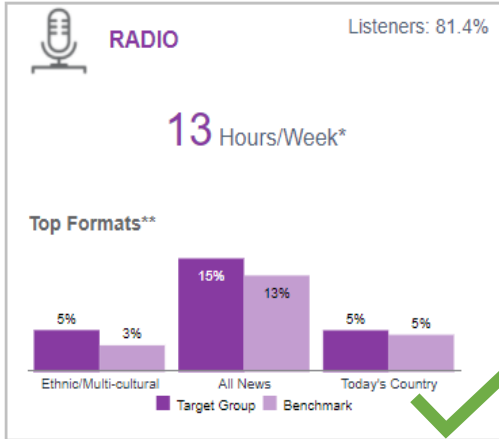
ACTIVE GOVERNMENT

CONSUMPTION EVANGELISM

NATIONAL PRIDE

NORTH AMERICAN DREAM

# Media Preferences

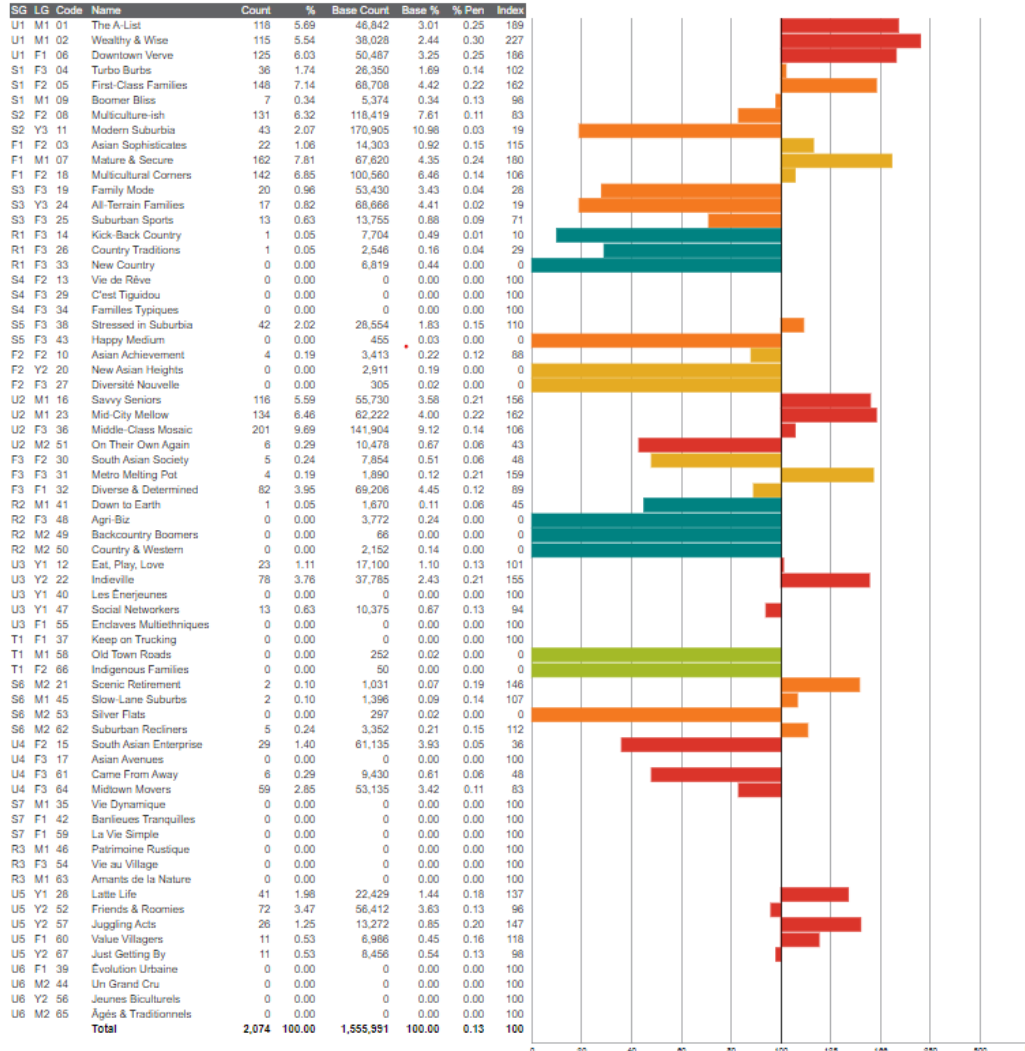


# An Internal Look: HR & Diversity

## Challenge

Large employers need privacy-compliant, effective ways to measure the level of diversity in their organizations

# SampleCo Inc., in Calgary, AB



2,074 employees

Represented by 37 PRIZM segments

Benchmarked against Calgary CMA

Note: this list of postal codes is random and does not represent any specific organization.

# Demographics | DemoStats Highlights



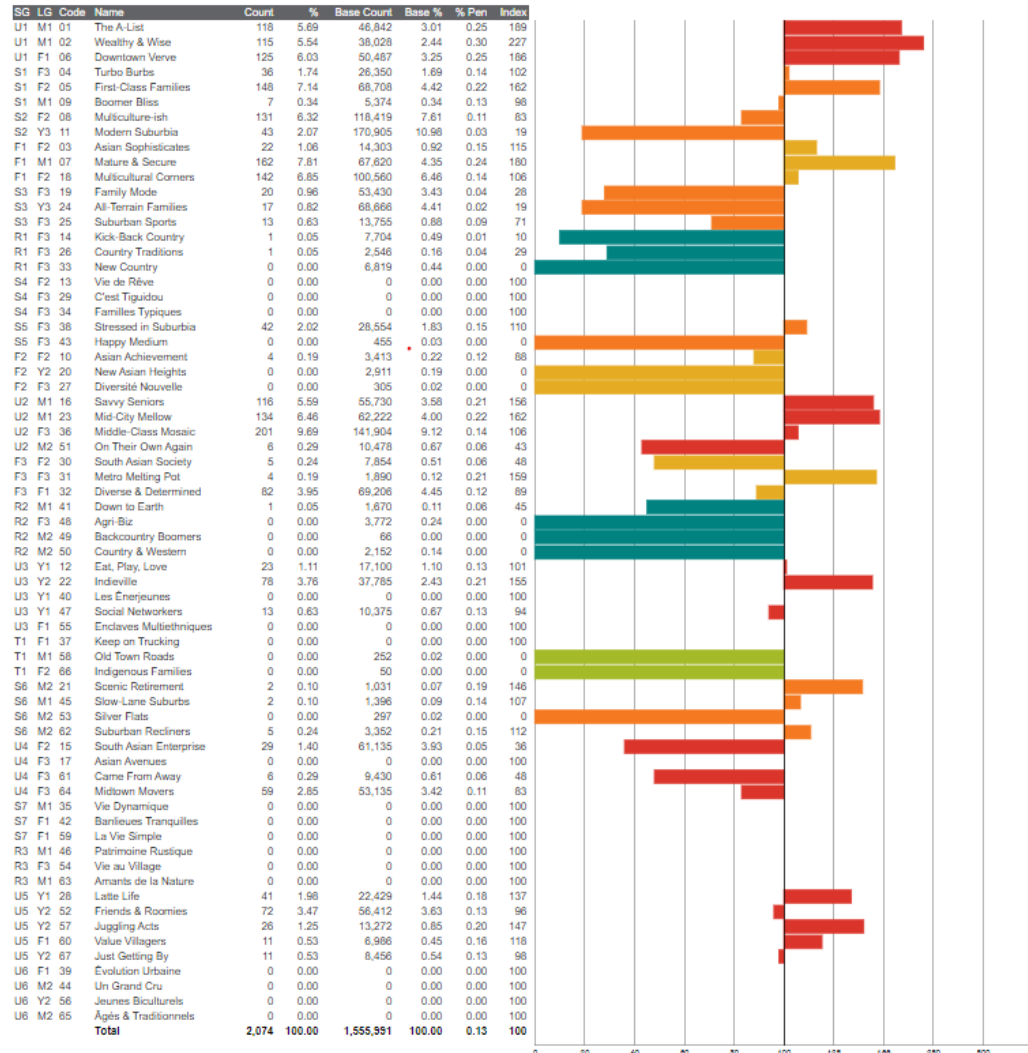
DemoStats

	%	Base %	Index
<b>Age of Household Maintainer</b>			
15 to 24	2.47	2.62	94
25 to 34	17.86	17.82	100
35 to 44	23.69	22.81	104
45 to 54	20.67	20.09	103
55 to 64	18.06	18.44	98
65 to 74	10.84	11.47	95
<b>Size of Household</b>			
1 Person	22.60	23.54	96
2 Persons	32.05	32.46	99
3 Persons	17.11	16.84	102
4 Persons	17.83	16.59	108
5 or More Persons	10.40	10.57	98
<b>Household Type</b>			
Total Family Households	71.70	70.21	102
One-Family Households	69.33	67.60	103
Multiple-Family Households	2.37	2.61	91
Non-Family Households	28.30	29.79	95
One-Person Households	22.79	23.77	96
Two-Or-More-Person Households	5.51	6.02	92
<b>Marital Status</b>			
Married Or Living With A Common-Law Partner	61.24	59.74	102
Single (Never Legally Married)	27.94	28.59	98
Separated	2.24	2.41	93
Divorced	5.55	5.93	93
Widowed	3.03	3.32	91
<b>Children at Home</b>			
Percent: Households with Children at Home	45.70	44.19	103
<b>Age of Children at Home</b>			
Total Number Of Children At Home	100.00	100.00	100
0 to 4	19.88	19.27	103
5 to 9	20.13	19.67	102
10 to 14	18.47	18.23	101
15 to 19	16.98	17.11	99
20 to 24	12.31	12.34	100
25 and Over	12.22	13.37	91

	%	Base %	Index
<b>Knowledge of Official Language</b>			
English Only	90.21	90.44	100
French Only	0.08	0.09	90
English And French	7.76	7.31	106
Neither English Nor French	1.96	2.17	90
<b>Immigration Status</b>			
Non-Immigrant Population	64.70	65.06	99
Non-Immigrant: Born in province of residence	40.57	40.31	101
Non-Immigrant: Born outside province of residence	24.13	24.74	98
Immigrant Population	31.57	31.22	101
<b>Visible Minority Status</b>			
Total Visible Minorities	40.08	39.98	100
Chinese	7.83	6.64	118
South Asian	11.05	11.72	94
Black	5.00	5.25	95
Filipino	5.26	5.65	93
Latin American	2.74	2.47	111
Southeast Asian	1.56	1.77	88
Arab	2.09	2.34	89
West Asian	1.26	1.22	103
Korean	1.13	0.86	132
Japanese	0.38	0.34	113
<b>Mother Tongue*</b>			
English	65.67	65.58	100
French	1.59	1.62	98
Total Non-Official	29.58	29.63	100
Tagalog	3.25	3.63	89
Cantonese	2.74	2.46	111
Mandarin	2.57	2.08	123
Spanish	2.50	2.26	110
Panjabi	2.34	3.17	74
Arabic	1.47	1.59	92
Urdu	1.37	1.34	103
Persian	0.92	0.81	114
Korean	0.89	0.67	133
Russian	0.83	0.73	115

# SampleCo Inc., in Calgary, AB

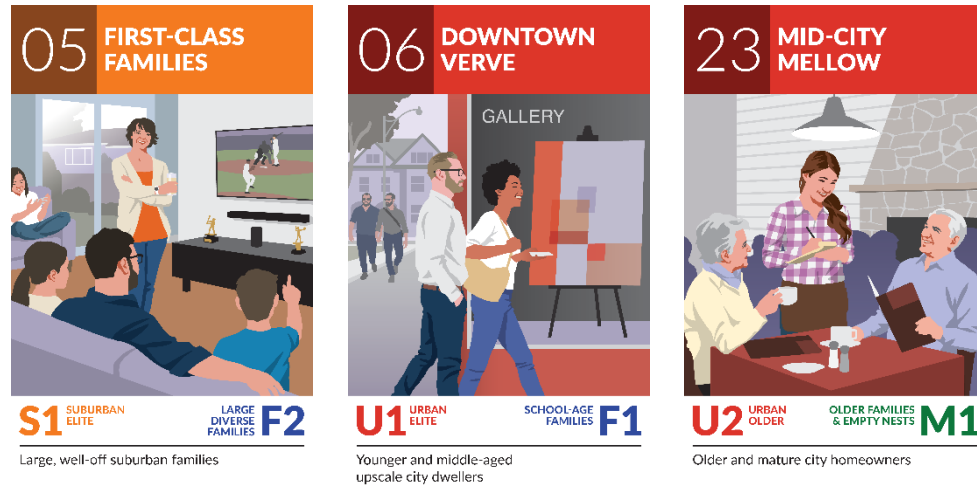
## Over-Represented Segments



## Under-Represented Segments

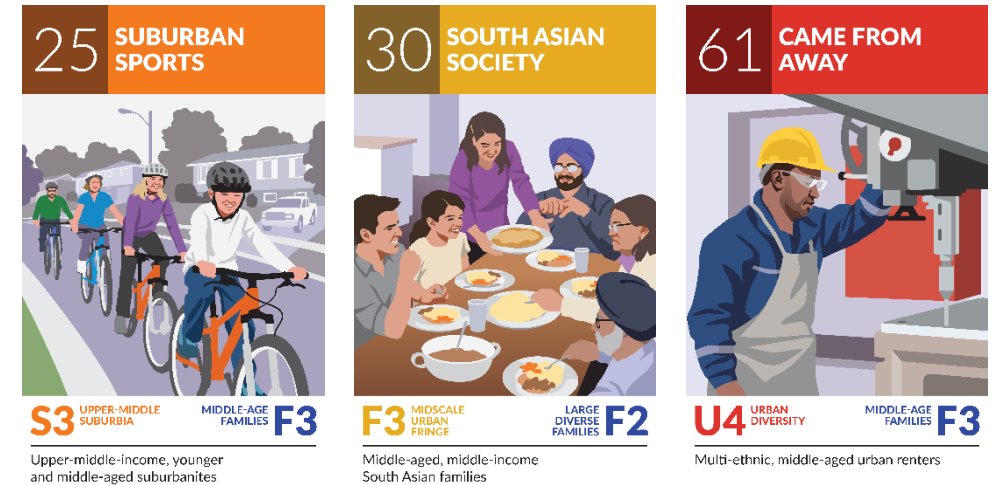


## Over-Represented Segments



**Median maintainer age:** 53  
**Married:** 60.3%  
**University degree:** 37.5%  
**Visible minority presence:** 25.9%  
**Avg hhld income:** \$154,925

## Under-Represented Segments



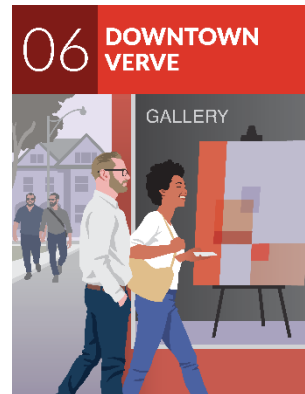
**Median maintainer age:** 44  
**Married:** 57.5%  
**University degree:** 25.9%  
**Visible minority presence:** 45.6%  
**Avg hhld income:** \$103,762



## Over-Represented Segments



**S1** SUBURBAN ELITE **F2** LARGE DIVERSE FAMILIES  
Large, well-off suburban families

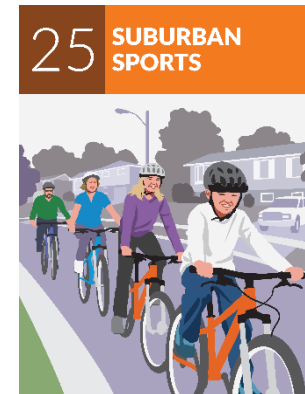


**U1** URBAN ELITE **F1** SCHOOL-AGE FAMILIES  
Younger and middle-aged upscale city dwellers

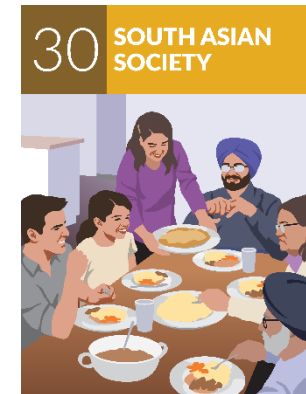


**U2** URBAN OLDER **M1** OLDER FAMILIES & EMPTY NESTS  
Older and mature city homeowners

## Under-Represented Segments



**S3** UPPER-MIDDLE SUBURBIA **F3** MIDDLE-AGE FAMILIES  
Upper-middle-income, younger and middle-aged suburbanites



**F3** MIDSACLE URBAN FRINGE **F2** LARGE DIVERSE FAMILIES  
Middle-aged, middle-income South Asian families



**U4** URBAN DIVERSITY **F3** MIDDLE-AGE FAMILIES  
Multi-ethnic, middle-aged urban renters

	Count	% Base Count	Base %	% Pen	Index
<b>Labour Force by Occupation</b>					
Management	13,270	8.59	95,015	7.54	13.97 114
Business Finance Administration	19,470	12.61	154,117	12.22	12.63 103
Sciences	12,221	7.91	90,424	7.17	13.51 110
Health	7,948	5.15	65,365	5.18	12.16 99
Education, Gov't, Religion, Social	13,160	8.52	97,011	7.69	13.57 111
Art, Culture, Recreation, Sport	3,776	2.44	23,385	1.85	16.15 132
Sales and Service	21,400	13.86	200,475	15.90	10.67 87
Trades and Transport	11,260	7.29	120,800	9.58	9.32 76
Natural Resources and Agriculture	1,529	0.99	11,724	0.93	13.04 106
Manufacturing and Utilities	1,389	0.90	19,756	1.57	7.03 57

	Count	% Base Count	Base %	% Pen	Index
<b>Labour Force by Occupation</b>					
Management	1,365	5.29	95,015	7.54	1.44 70
Business Finance Administration	2,947	11.43	154,117	12.22	1.91 93
Sciences	1,621	6.28	90,424	7.17	1.79 88
Health	1,037	4.02	65,365	5.18	1.59 78
Education, Gov't, Religion, Social	1,593	6.18	97,011	7.69	1.64 80
Art, Culture, Recreation, Sport	360	1.40	23,385	1.85	1.54 75
Sales and Service	5,107	19.80	200,475	15.90	2.55 125
Trades and Transport	3,408	13.21	120,800	9.58	2.82 138
Natural Resources and Agriculture	250	0.97	11,724	0.93	2.13 104
Manufacturing and Utilities	547	2.12	19,756	1.57	2.77 135

Benchmark: Calgary



# Closing Thoughts

- Diversity, equity and inclusion are being solidified as core components for research, policy and communications exercises
  - Build your capacity now to measure and manage these new data points
- Leverage multiple sources that can be linked together, and correlate
- Use primary research for high-value questions
- Using privacy-compliant analytics as a preliminary tool can be a very effective approach to developing refined and actionable D&I initiatives

# Questions?



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