

With the assistance of Gillian Cross, Olivia Lalonde and Grant McGuire

# Agenda

#### Part 1

- Households
- **Families**
- Living arrangements

#### Part 2

Income

#### Part 3

New data on Veterans

Summary-What to watch for

What's ahead



# Part 1

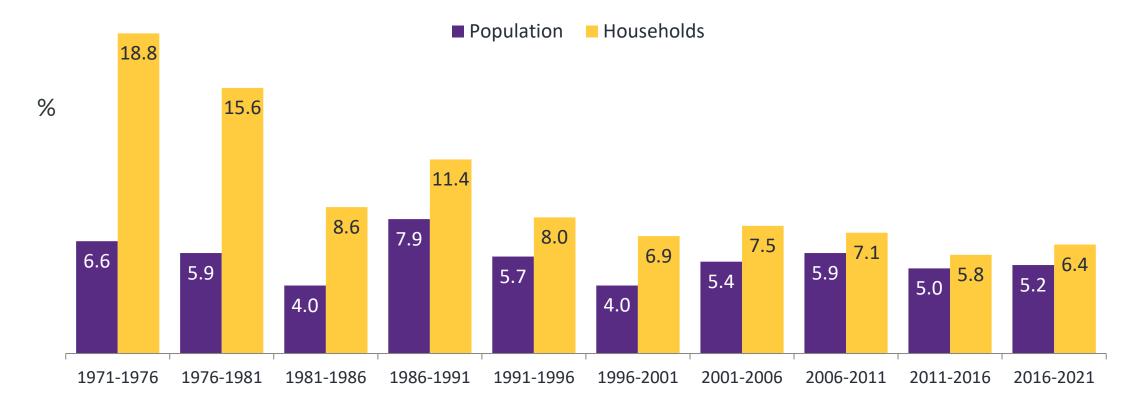
Households





# Household Growth Continues to be Higher Than Population Growth

#### Population and private household growth over 5 years (%)

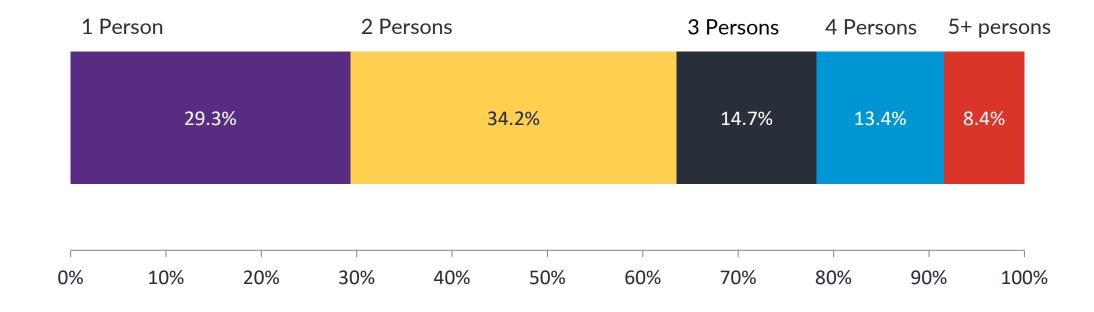


Total Private Household 2021 15 M



# Nearly Two Thirds of Households are One or Two-Person Households

Households by size, Canada, 2021

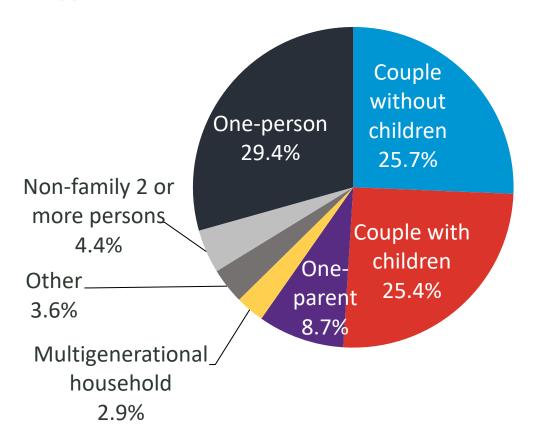


Average 2.4 persons per household

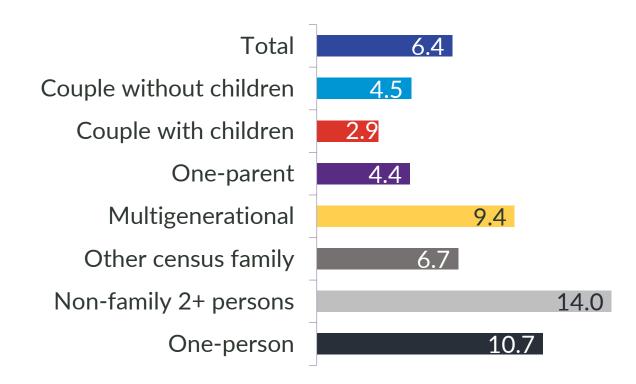


# A Diversity of Household Types

#### Types of households, 2021



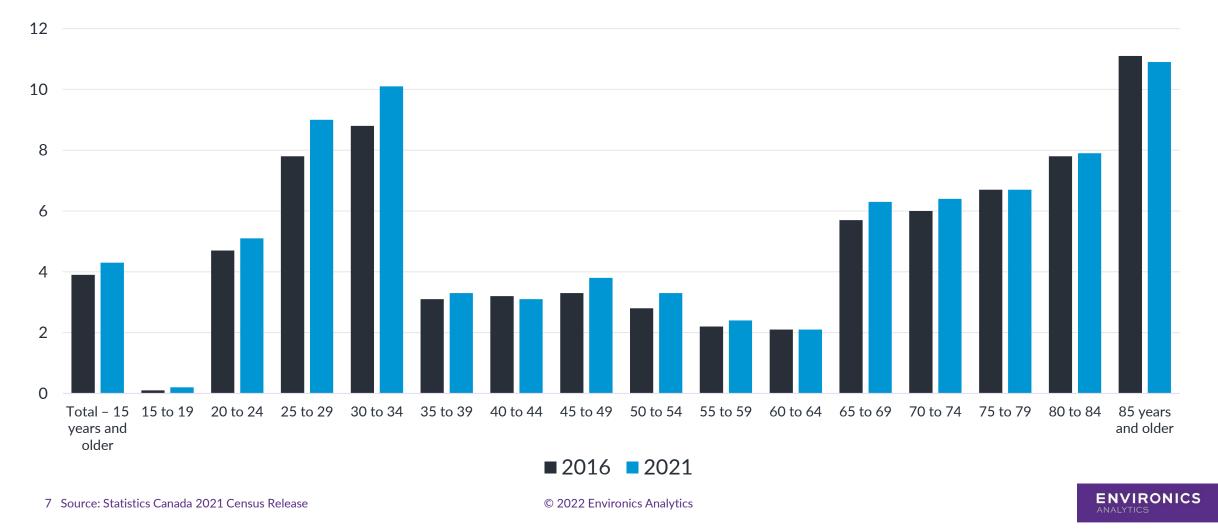
#### Percent change in number of households 2016-2021





# Increase in Living With Others Highest for Young Adults

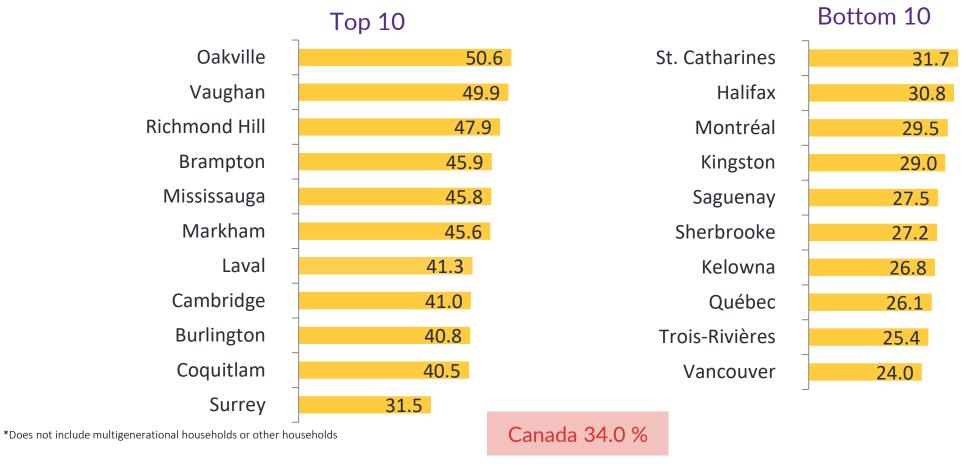
#### Proportion of population not in census families living with others



# Households with Children\* Highest in Suburban Municipalities

Proportion of households that are one family with children, 2021

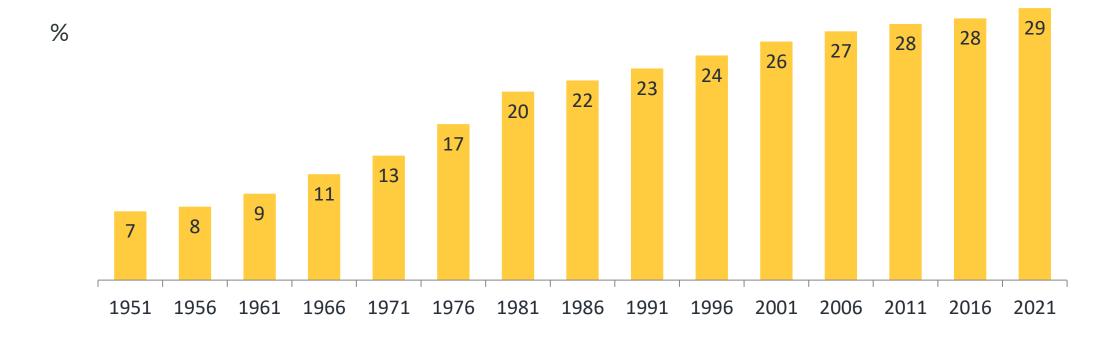
municipalities with 50,000 or more households





### Proportion of One Person Households Has Levelled

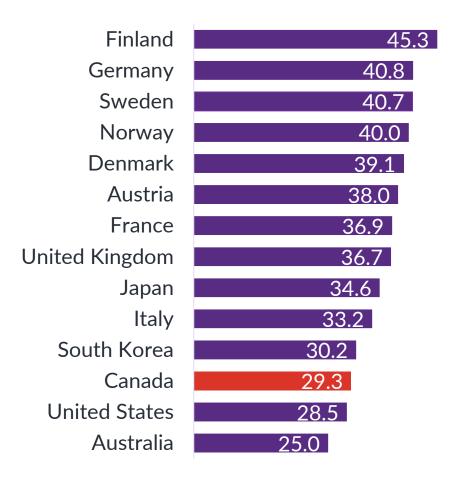
Percentage of one-person households, Canada





### Many Countries Have Higher Proportion of One-person Households

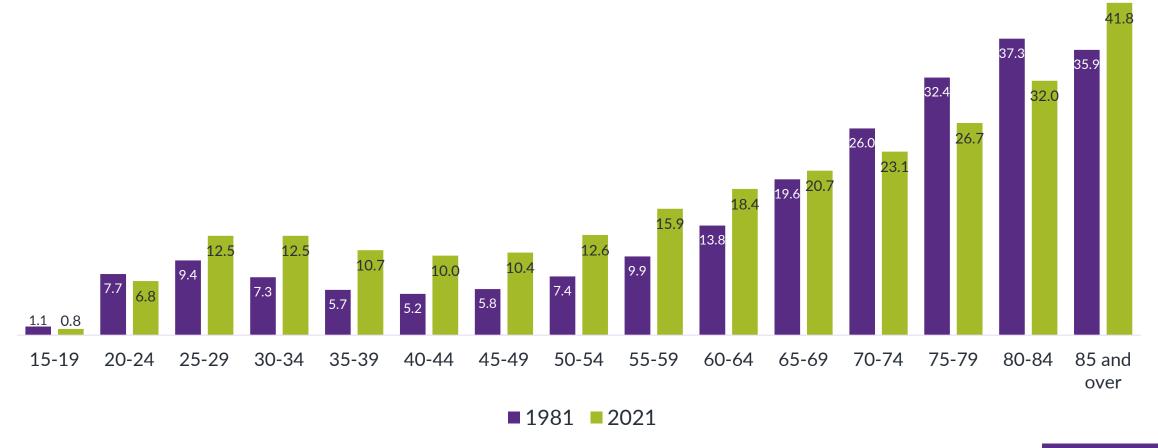
#### Proportion of households that are one person





# Living Alone Increased at Ages 25-69 but Decreased at Ages 70-84

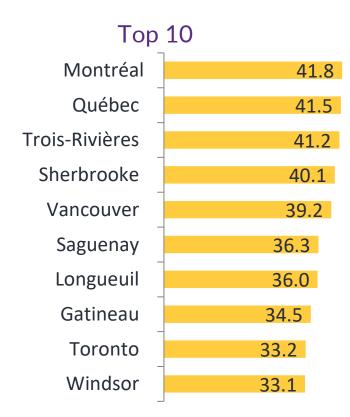
#### Proportion of persons in private households living alone

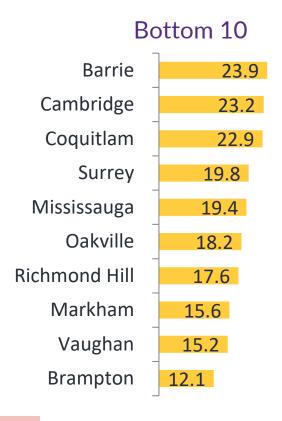




#### Higher Concentration of One-person Households in Quebec Municipalities

Proportion of one-person households, 2021 municipalities with 50,000 or more households



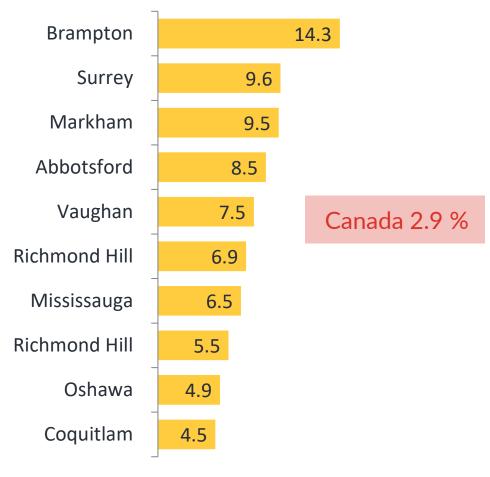


Canada 29.3 %



# Multigenerational Households More Likely in Municipalities with High Concentration of Immigrants

Municipalities with highest percent of multigenerational households (%), 2021





#### **Families**



#### **Census Family**

Refers to a married or common-law couple with or without children, or a one-parent family

#### **Economic Family**

Refers to two or more persons who live in the same dwelling and are related to each other by blood, marriage, common-law, adoption or a foster relationship



# Increasing Proportion of Common-law Couples

#### Distribution of Census families, Canada



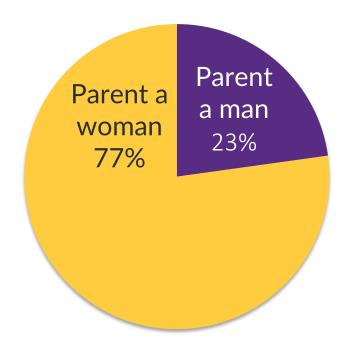
Total Census families 2021 10.3 M

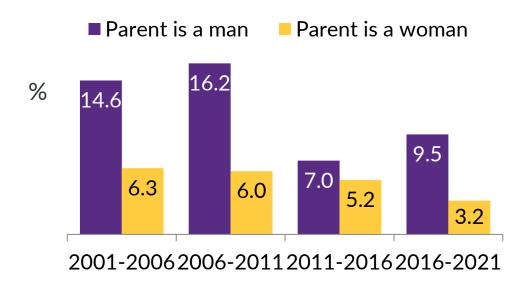


# One-parent Families in Which the Parent is a Woman are 77 Percent of Total, but Families in Which the Parent is a Man Grew Faster

One-parent families, Canada, 2021

Growth of one-parent families, Canada



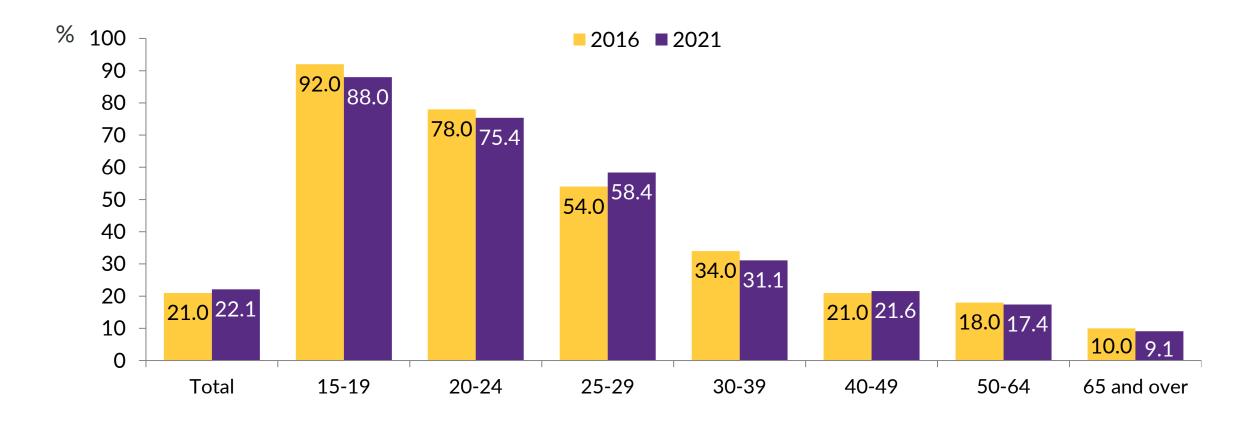


Total one-parent families 1.7 M



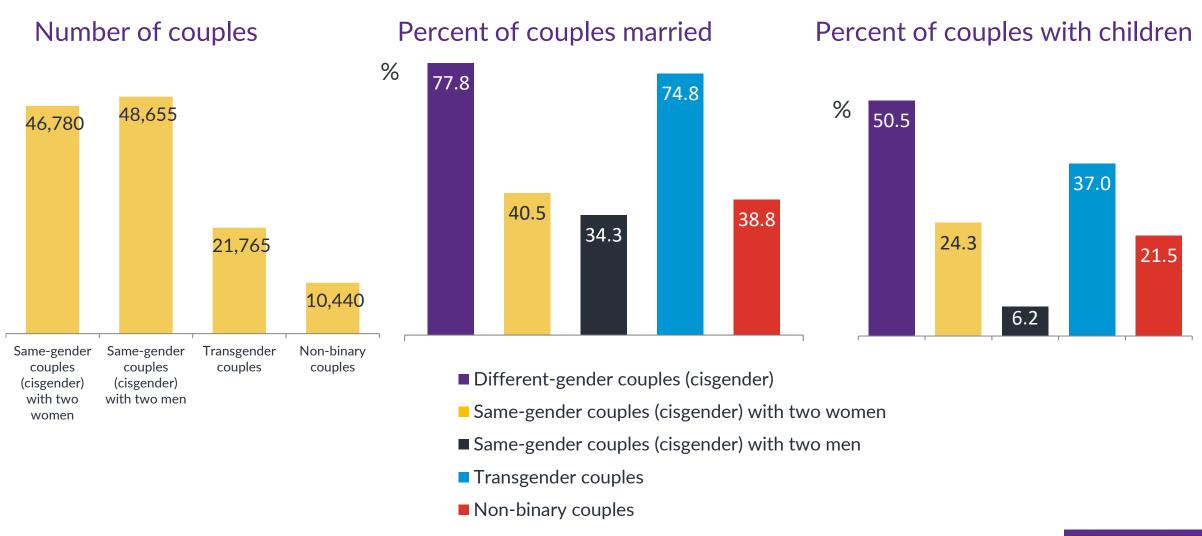
### Common-law Highest for Young Adults

Percentage of married or common-law that are common-law, Canada, 2021





#### A Diversity of Couples





# Living Arrangements of Children Aged 0-14





#### Diversity of Families With Children

**Stepfamily:** A couple family in which at least one child is the biological or adopted child of only one married spouse or common-law partner

**Simple stepfamily:** A stepfamily in which all children are the biological or adopted children of one and only one married spouse or common-law partner

**Complex stepfamily:** Other combinations of children from different marriages/unions

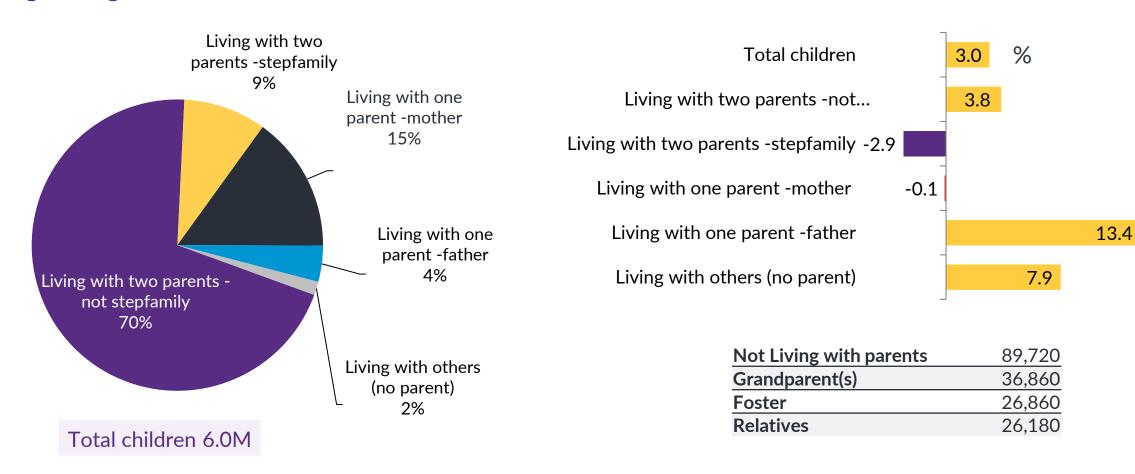
Non-stepfamily: A family in which all children are biological or adopted of both parents



# Children Have Many Different Family Arrangements

Living arrangements of children 0-14 (%), Canada, 2021

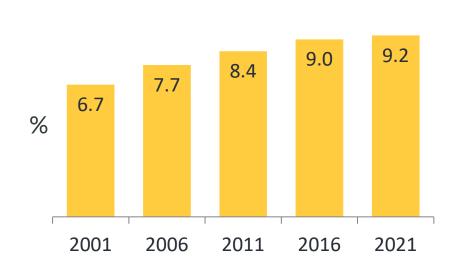
#### Percent change 2016-2021



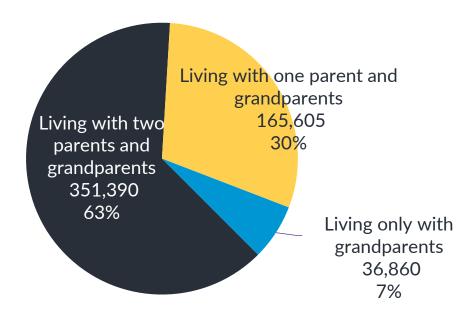


#### Living with Grandparents Increases

Percent of children aged 0-14 living with grandparents, Canada, 2021



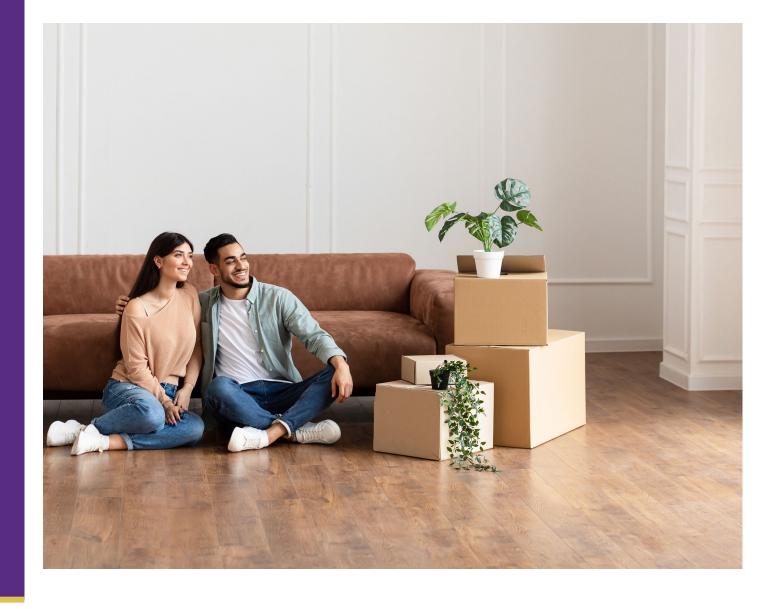
Total living with grandparents, Canada, 2021



Total children 553,855



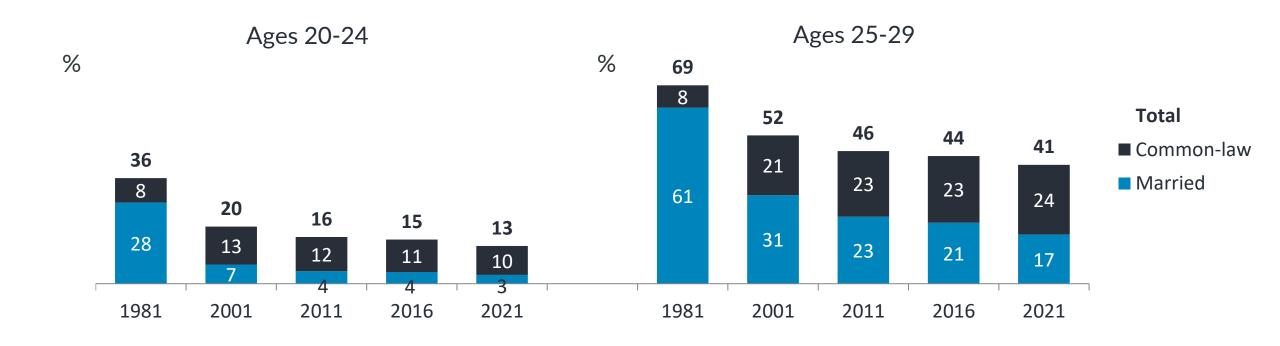
# Living Arrangements of Young Adults Aged 20-34





### Trend to Later Family Formation Slowed Over Past Decade

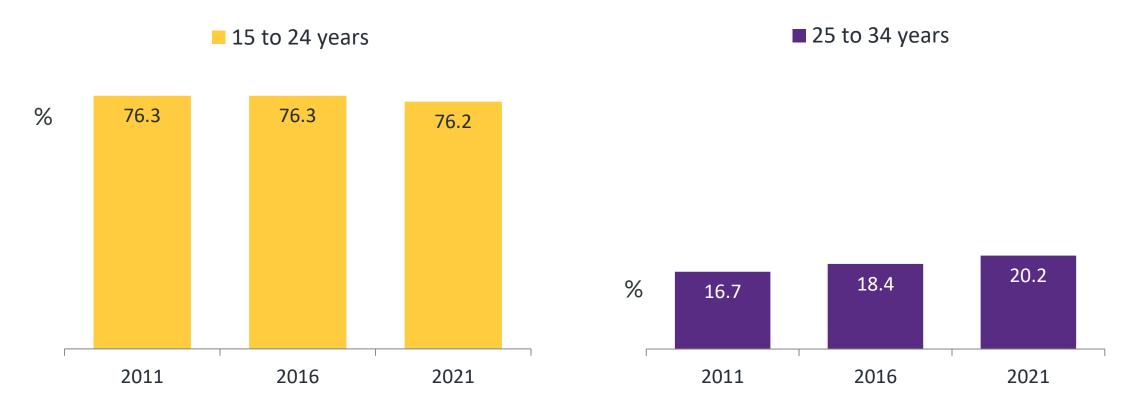
Percentage of young adults married or common-law, Canada





# Small Increase in Percentage of Young Adults Living With Parents

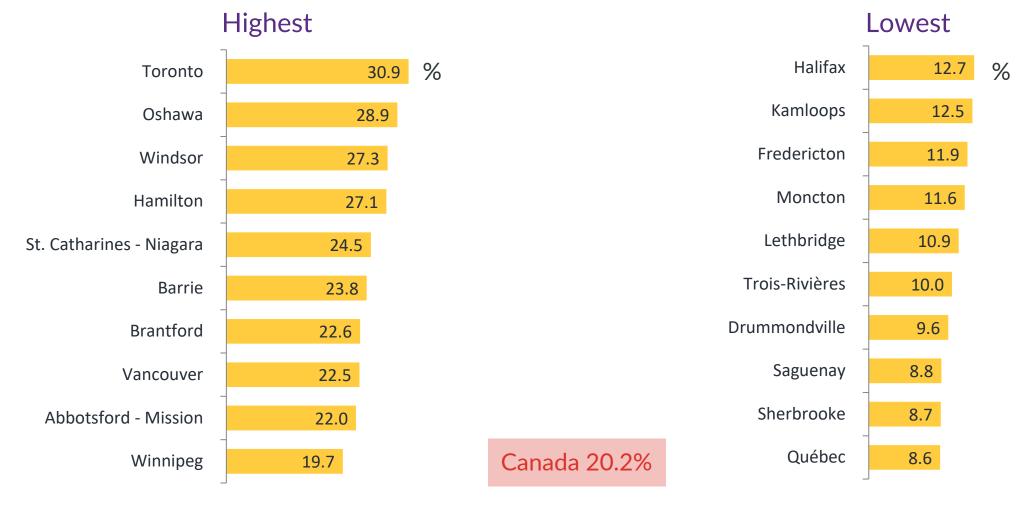
Percentage of young adults living with parents, Canada





### Wide Variation in Young adults Living With Parents

Percent of young adults 25-34 living with parents, CMAs, Canada, 2021





# Living Arrangements of Older Adults Aged 65+





#### Very Different Living Arrangements for Older Men and Women

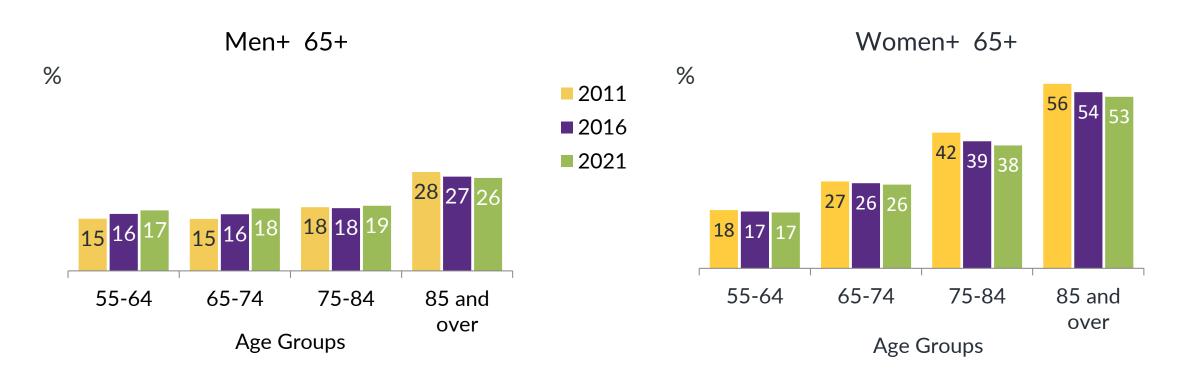
Living arrangements of older adults living in private households, Canada, 2021





### Older Women Show Drop in Living Alone

Percent of population living alone in private households, Canada

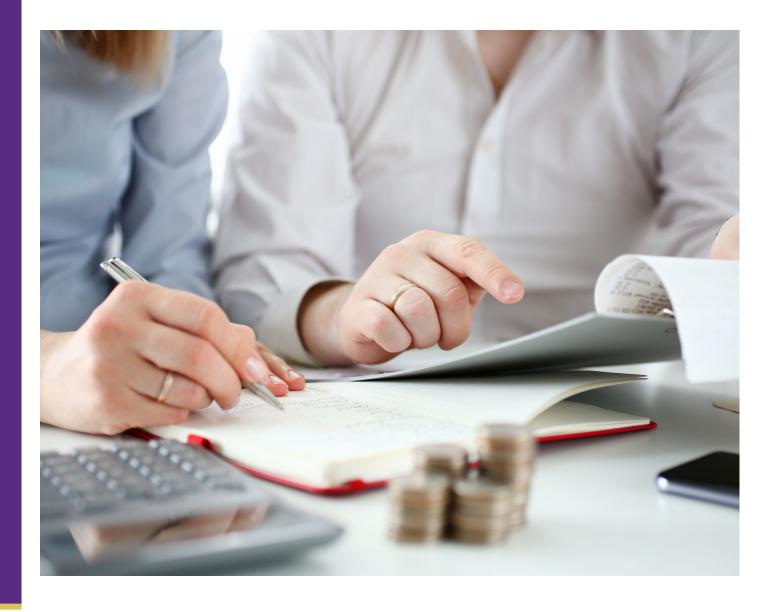




# Part 2

Income

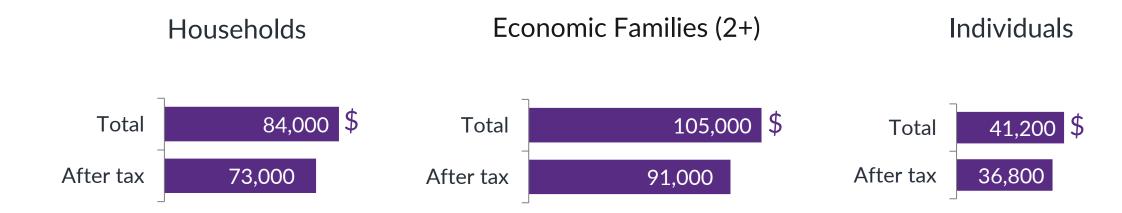
Household Income





#### Various Measures of Income

#### Median income, 2020, Canada

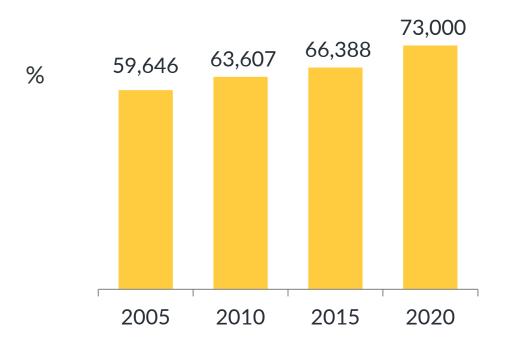


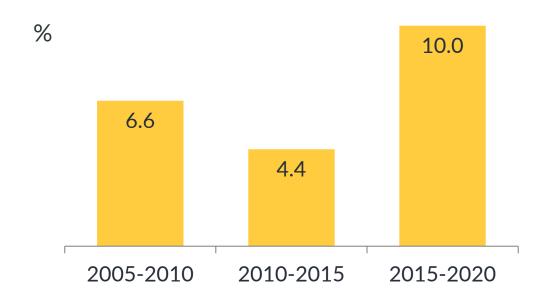


# Large Increase in After-tax Income, Partly Due to Pandemic Payments

Median after-tax household income (2020\$) Canada

Percentage change in median after-tax household income (2020\$), Canada



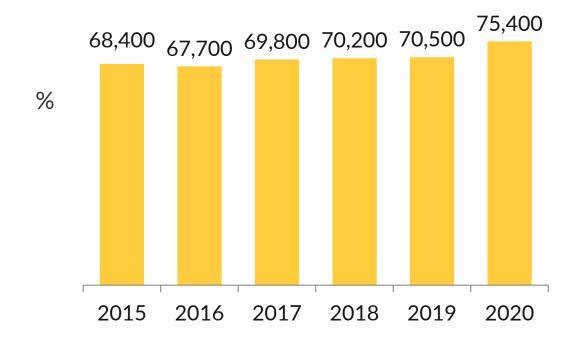


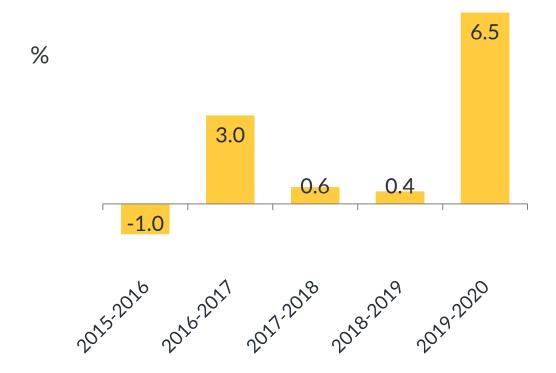


#### Large Increase in Median Income 2019-2020

Median economic family income, (2020\$) Canadian Income Survey

Percent change in median economic family income

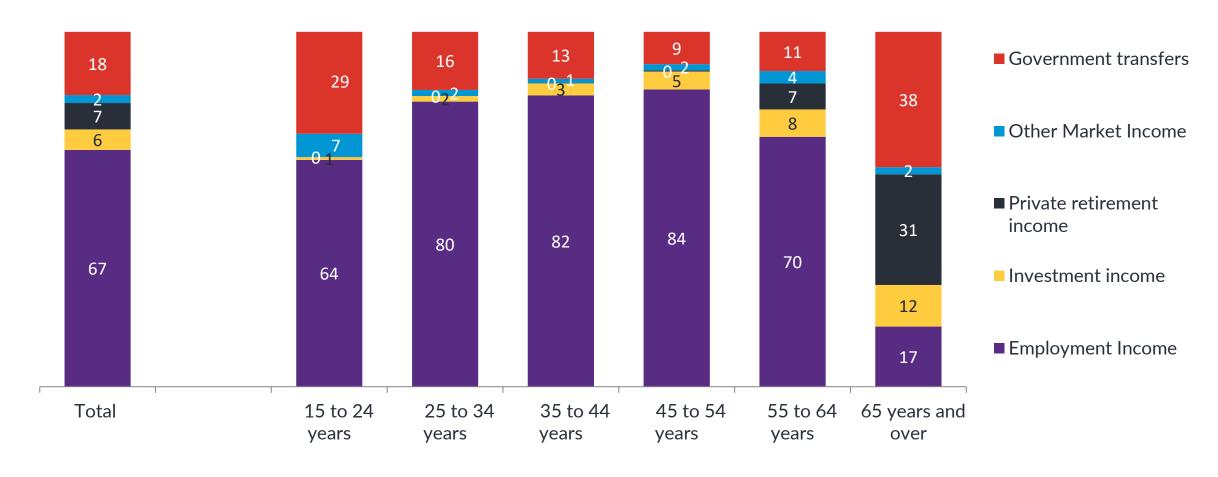






#### Employment Income Accounts for Two-thirds of Total Income

#### Sources of total income, Canada, 2020





# Impact of Pandemic Payments





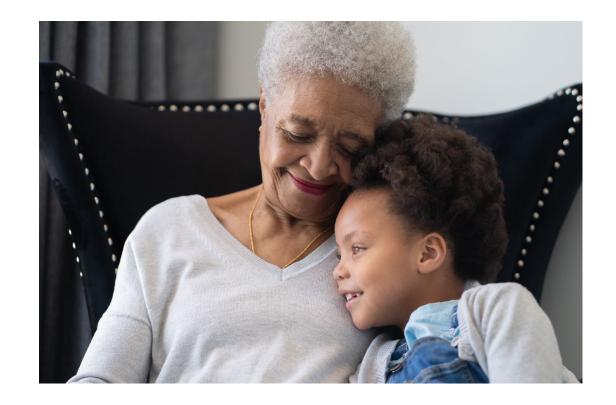
#### Pandemic Related Payments

Canada Emergency Response Benefit (CERB)
Canada Recovery Benefit (CRB)
Canada Emergency Student Benefit

Additional support within federal programs

- Canada Child Benefit
- Old Age Security
- Guaranteed Income Supplement
- Federal Sales and GST Tax

**Provincial and Territorial Programs** 





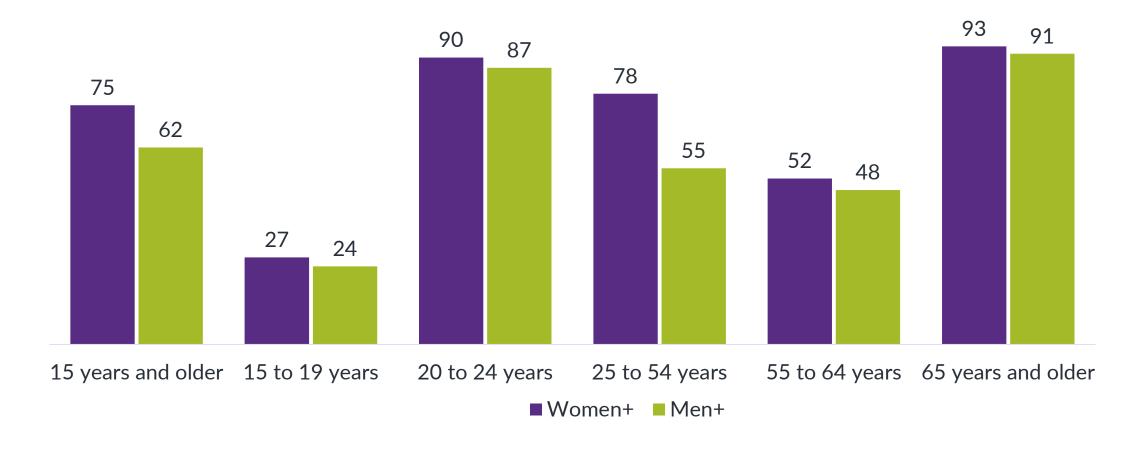
## Over One in Four Received Emergency Recovery Benefits

	Proportion of Persons Receiving Benefits	Median Benefit for Economic Families 10,000		
Federal Emergency Recovery Benefits	27.6			
Top-Up Existing Programs	55.9	604		
Seniors	90.5	500		
Provincial and Territorial Programs	13.5	376		



## Most Young Adults Aged 20-24 and Seniors Received Benefits

#### Percent receiving any pandemic related benefits





## Payments were Highest for Young Adults

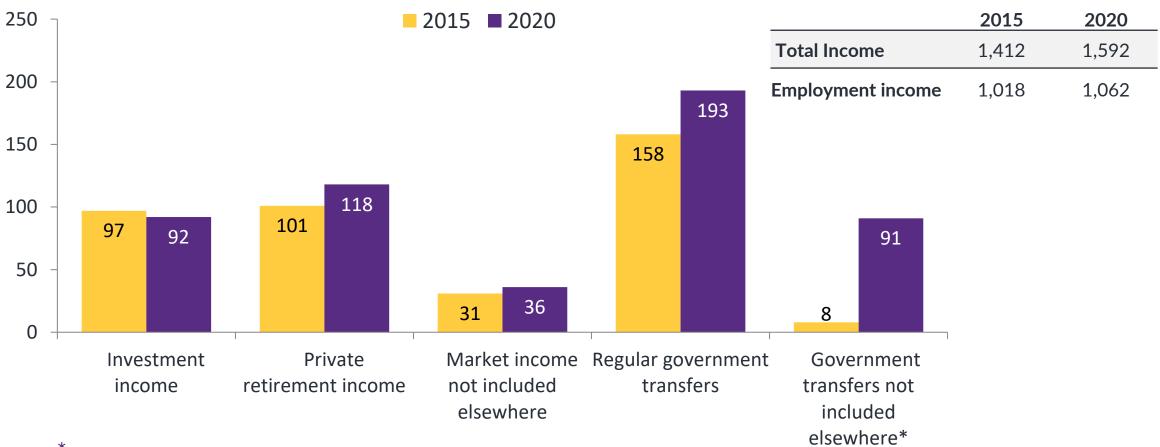
Median amount of Covid related payments among recipients





#### Increase in Income from Most Sources

#### Total Income (billion dollars), Canada

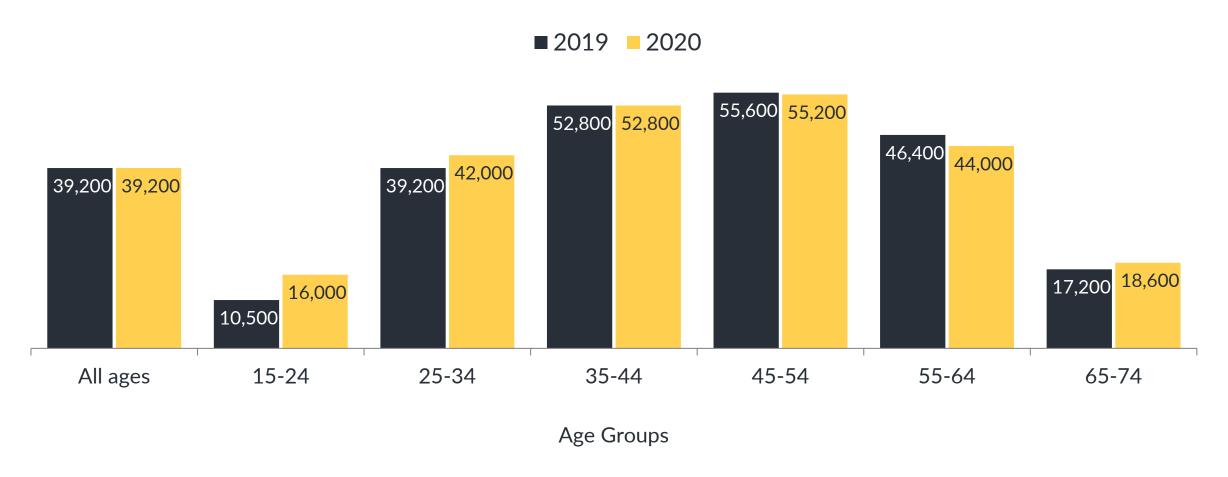


<sup>\*</sup> Mostly pandemic related programs- 5.7% of total income



## Younger Workers Get Largest Boost Due to Pandemic Related Payments

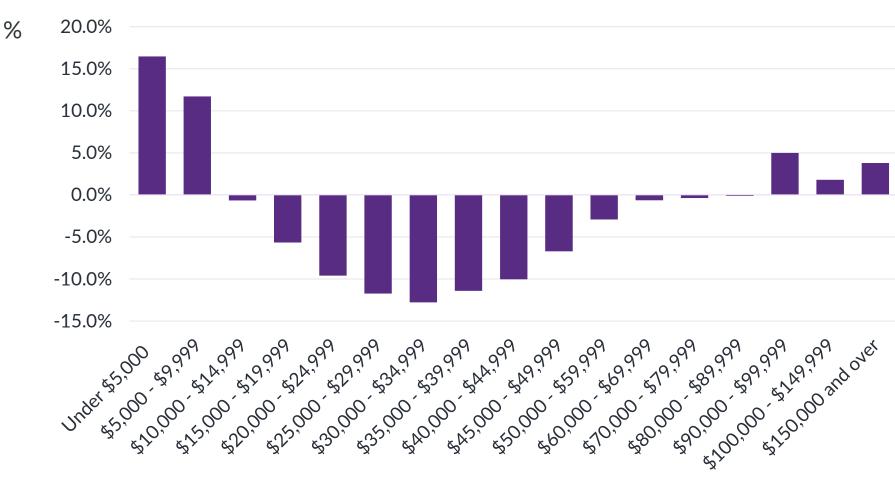
Median market related income (including pandemic payments)





## High Increase In Number Reporting Employment Income Under \$10,000

#### Change in number of persons reporting employment income 2019-2020

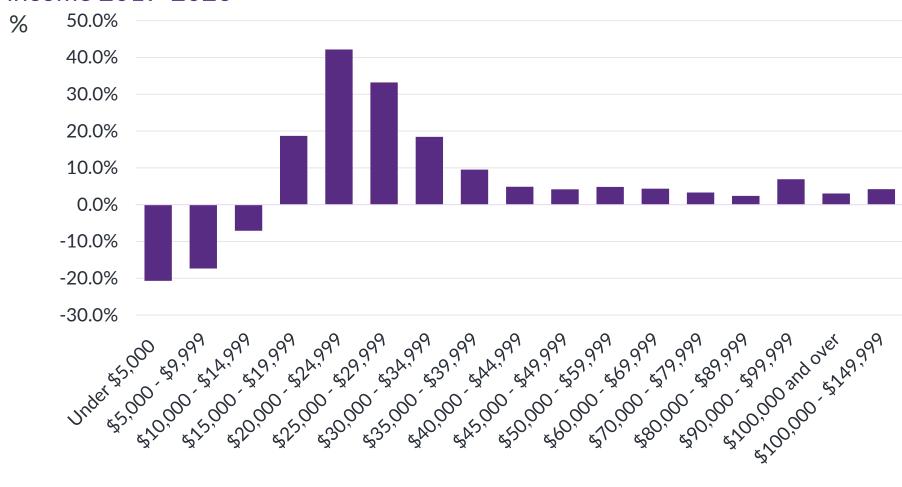


Total: -0.5%



## After Pandemic Related Payments, Labour Market Incomes Shift Upwards

Change in number of persons reporting labour market related (includes pandemic payments) income 2019-2020

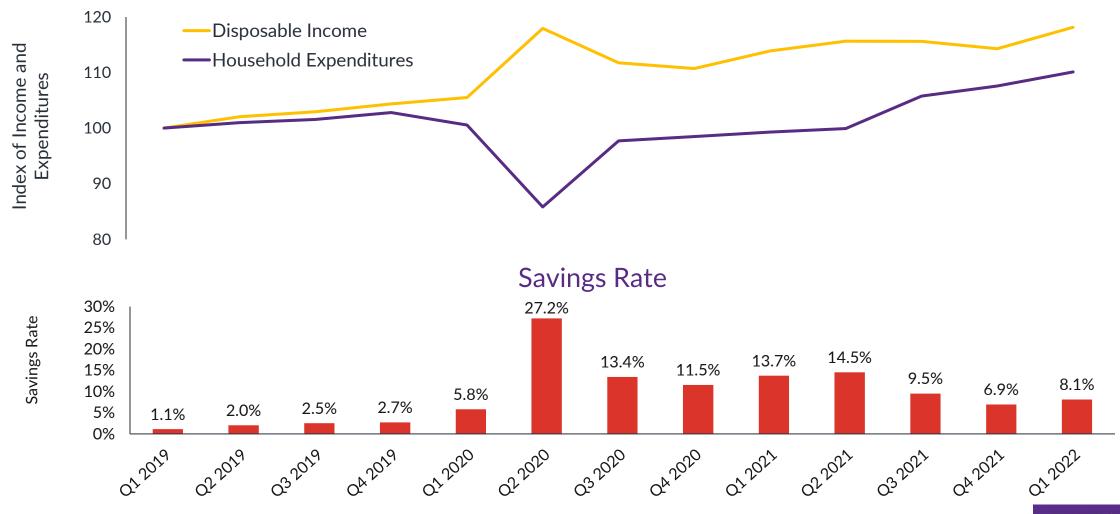


Total: 4.4 %



# Pandemic Related Payments Resulted in drop in Expenditures and Large Increase in Savings





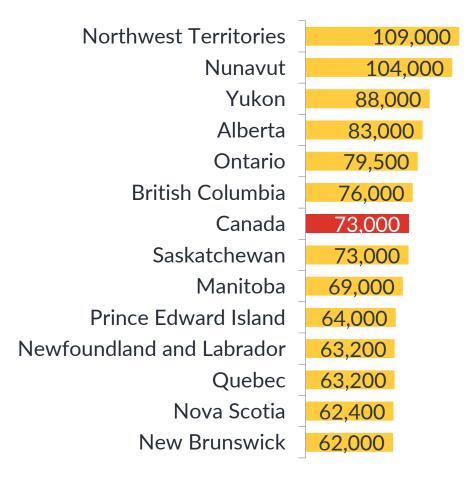
# Incomes Across the Country



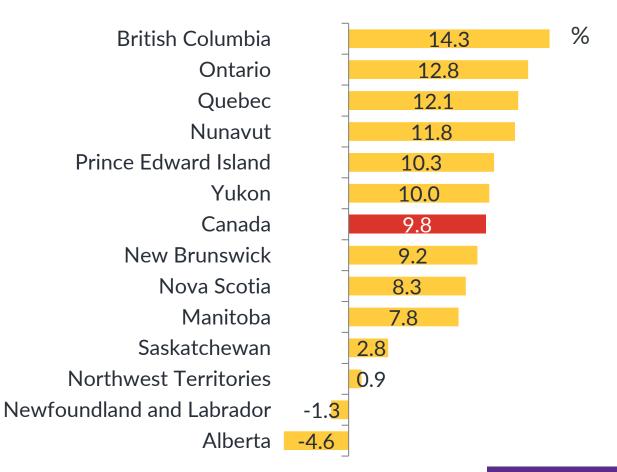


## Alberta Has Highest Income Among Provinces Despite the Decline

Median after-tax household income (\$), 2020



Percent change in after-tax median income, 2015-2020





# Seven of Top Ten Areas are in Ontario; Lowest Incomes Mostly in Quebec and Atlantic

#### Median after-tax household income, 2020, Canada

Highest		Lowest		
Oshawa	89,000	St. Catharines - Niagara	69,500	
Calgary	87,000	Fredericton	69,000	
Barrie	85,000	Moncton	65,500	
Toronto	85,000	Montréal	65,500	
Edmonton	84,000	Québec	65,500	
Guelph	84,000	Saint John	65,000	
Ottawa - Gatineau	84,000	Saguenay	61,200	
Abbotsford - Mission	82,000	Sherbrooke	56,800	
Kitchener - Cambridge - Waterloo	81,000	Drummondville	56,400	
Hamilton	80,000	Trois-Rivières	55,200	

### British Columbia CMAs Show Highest Growth; Declines in Resource-**Based Areas**

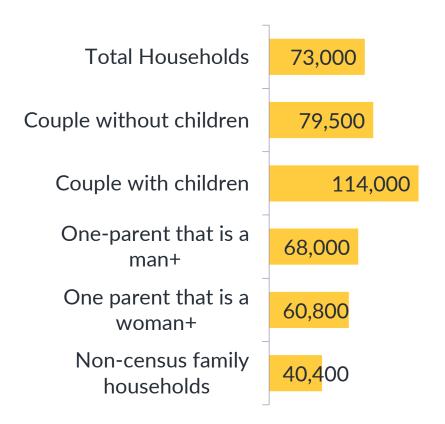
Percentage change in after-tax median household income (2020\$), 2015-2020, Canada

Top 10						Bot	tom 10	
Chilliwack	17.8	%			Winn	ipeg		8.3
Abbotsford - Mission	17.1				King	gston		8.1
Vancouver	16.1				Saint	John		7.6
Nanaimo	15.9				Lethbr	idge		3.4
Brantford	15.2				Re	egina		0.0
Victoria	14.4				Saskat	toon		0.0
Toronto	14.1				St. Jo	hn's	-2.0	
Windsor	14.1				Edmor	nton	-3 <mark>.4</mark>	
London	13.8				Cal	gary	-5.4	
St. Catharines - Niagara	13.6		1 00	0/	Red [	Deer	-6.3	

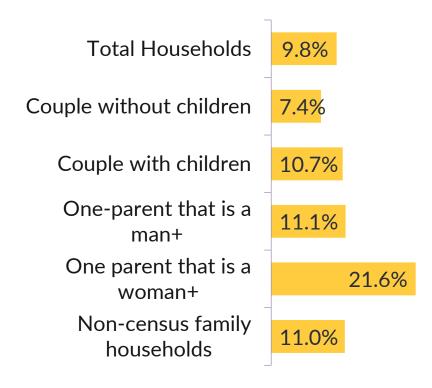
Canada 9.8 %

# Largest Median Household Income Increase For One-Parent Households Where parent that is a woman

Median household Income after-tax (\$), 2020, Canada



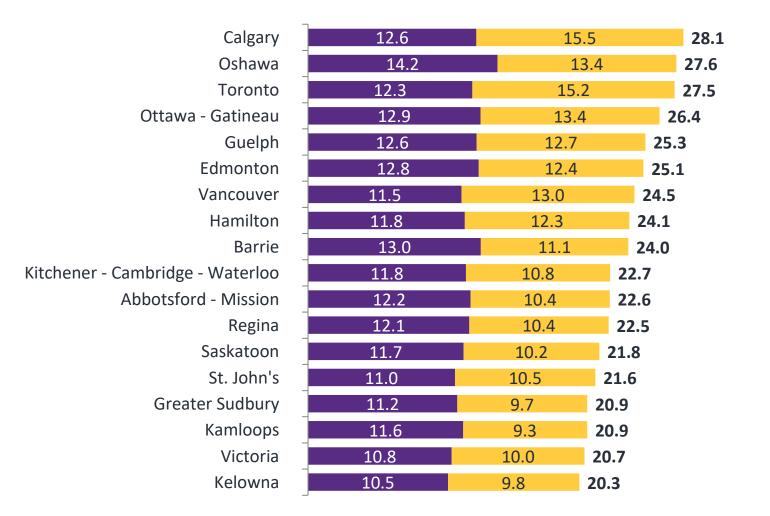
Percentage change in median household income after-tax, 2015-2020, Canada

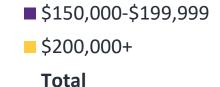




## Calgary CMA Has Highest Concentration of High Income

#### Concentration of Household Income above \$150,000, 2020

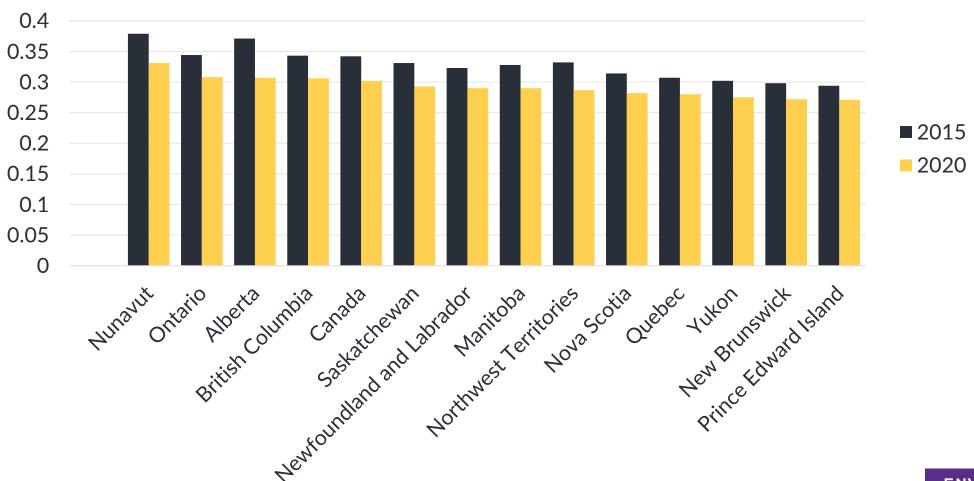






## Declines in Income Inequality in all Regions

#### Gini index of inequality





## Low Income





## Low-Income Concepts

- Low-income measure, after tax (LIM-AT)
- Low-income cut-offs, after tax (LICO-AT)
- Market Basket Measure (MBM)





#### Measures of Low-income

#### Low-income after tax (LIM-AT)

Refers to a fixed percentage (50%) of median adjusted after tax income of private households.

#### Low-income cut-off (LICO-AT)

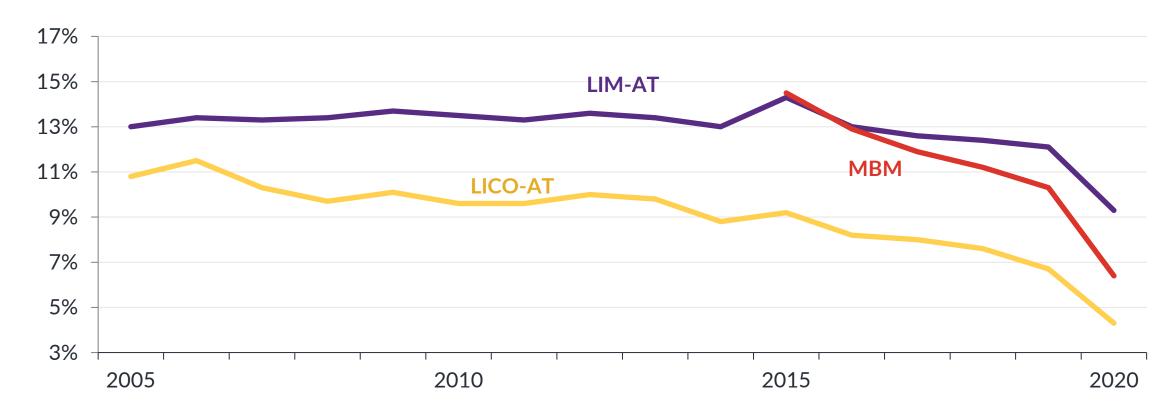
Calculated as 20 percentage points higher after-tax income than the average spent on food, shelter and clothing. Defined using 1992 expenditure data, adjusted for inflation

#### Market Basket Measure (MBM)

Based on the cost of a specific basket of goods and services representing a modest, basic standard of living compared to "disposable" income. The measure is calculated for 50 geographic areas and is adjusted for family size.



## Alternative Measures of Low-Income from Household Surveys, Canada

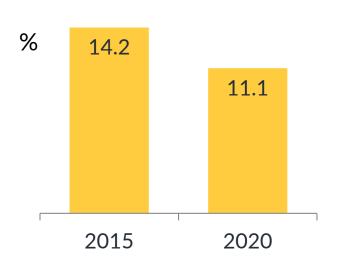


LIM-AT Low-income measure after tax
LICO-AT Low-income cut-offs after tax, 1992 base
MBM Market basket measure, 2018 base

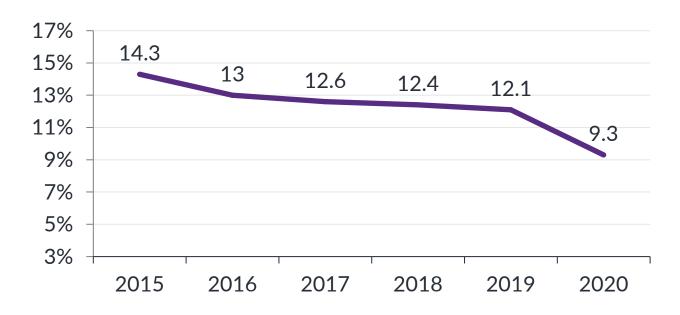


## Low Income Population Declines, Especially During Pandemic

Percent of persons in low income households, Low income measure-AT, Census



Percent of persons in low income households, Low Income Measure-AT, Canadian Income Survey

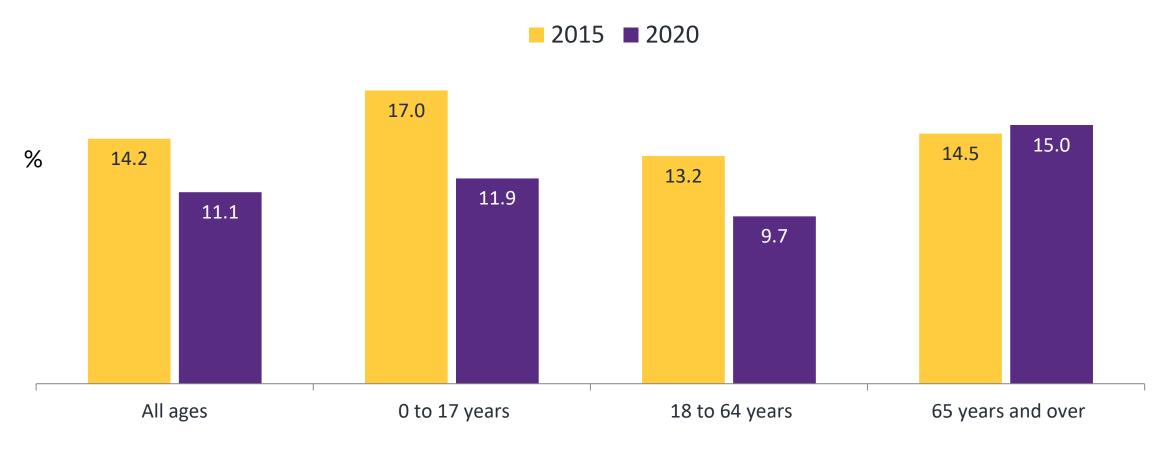


Source: Statistics Canada 2020 Canadian Income Survey



## Drop in Low-income Except for Seniors

Percent of persons in low-income households (LIM-AT), Canada





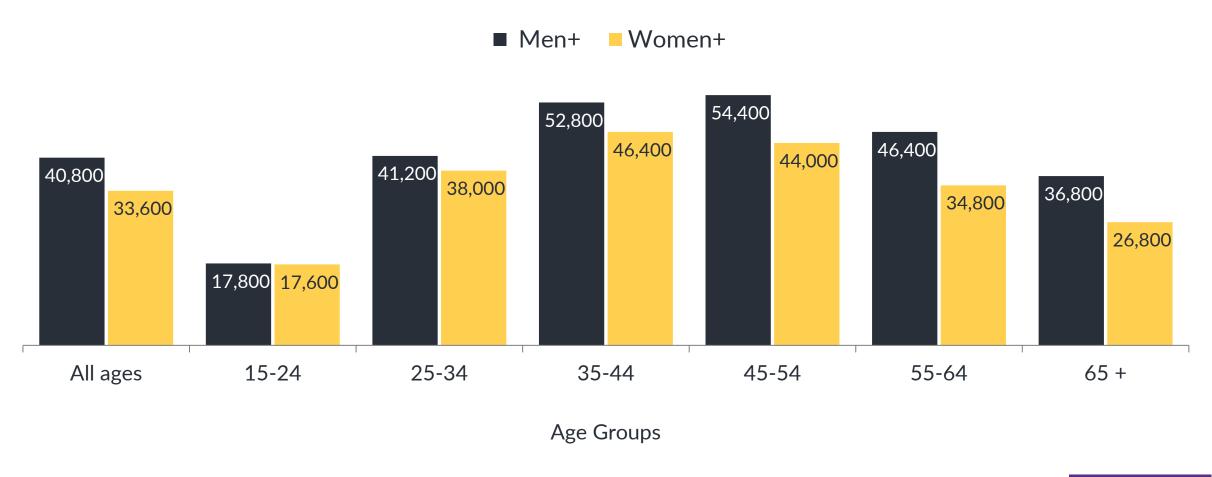
## Individual Income





## Men Continue to Have Higher Incomes

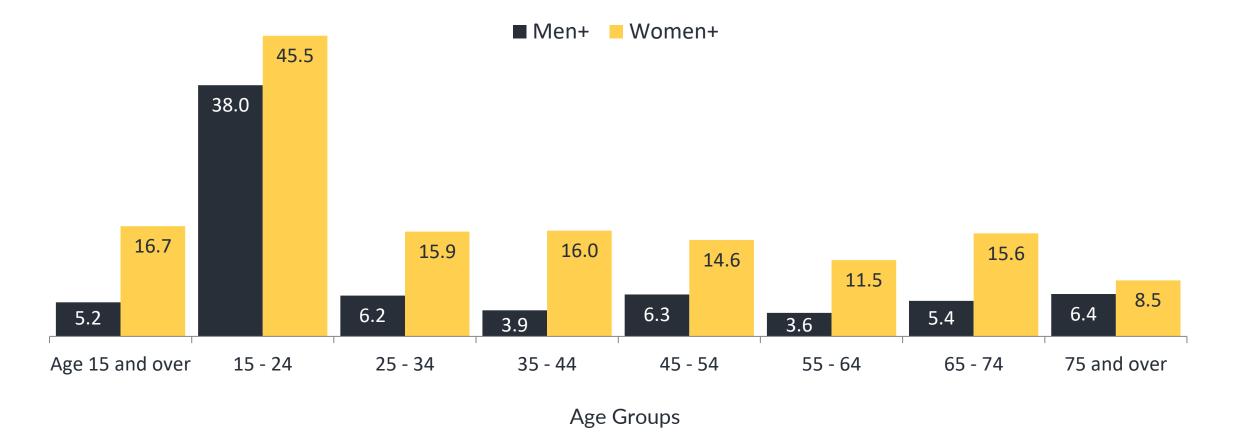
Median after-tax total income, 2020, Canada





## Higher Income Increases for Women at All Ages

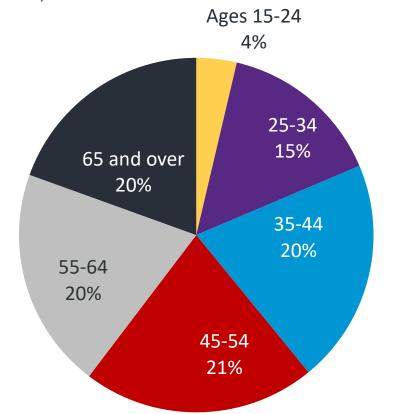
Percentage change in after-tax median individual income, 2015-2020, Canada



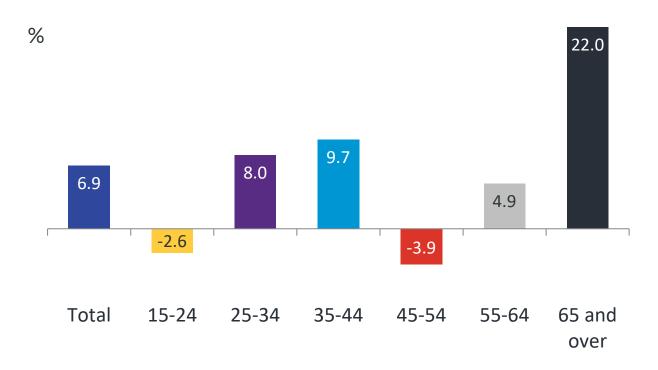


## Aggregate Income Increase Highest for Seniors

Distribution of aggregate after-tax income\* Canada, 2020



Change in aggregate income\* (2020\$) 2015-2020





<sup>\*</sup> In order to minimize impact of pandemic payments, "other" government payments are not included

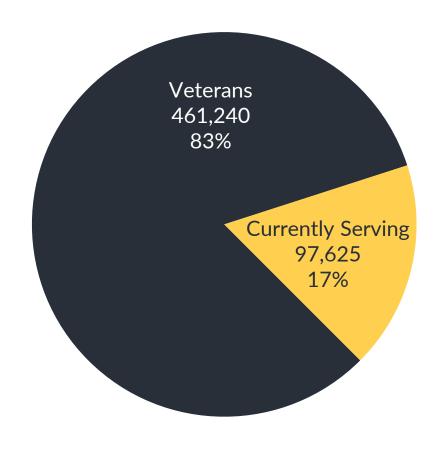
## Part 3

New Data on Veterans





## Close to Half a Million Veterans and 100,000 Currently Serving



#### **Veterans**

40% aged 65 and over

**33%** aged 25-54

**16.2%** are women



## Approximate Twenty Percent of Armed Forces are Women

#### Number of persons currently serving in Armed Forces





## Summary

What to Watch For





#### Households and Families

- Single person households account for 30 percent of households: Households with children make up 37 percent of households
- > High growth in young adults sharing accommodations
- > Small delay in forming families and small increase in living with parents for young adults
- Wide diversity of family types and living arrangements
- Geographic areas differ widely in terms of household and family types



#### 2020 Incomes

- > Pandemic related payments had a major impact on 2020 incomes
- > Income trends likely will continue to be unsettled in 2021 and even 2022
- Higher increase in incomes for women
- > Drop in low-income population
- > Drop in low income and income inequality not expected to continue in 2021 and perhaps 2022 because the driving force behind the recent movements was temporary in nature.



## Future Releases





## Future Census Releases









August 17 2022

Language

**September 21** 2022

- Indigenous population
- Housing

October 26 2022

- Citizenship and immigration
- Ethnocultural and religious composition of the population
- Mobility and migration

November 30 2022

- Education
- Labour Force
- ★ Instruction in the official minority language



## What's Ahead for Environics Analytics' DemoStats

2022

- DemoStats released
- •Based on 2016 Census geography
- Based on 2016 Census
- First release- 2021 Census Plus from first two census releases in late summer (flat file)
- •Second release- 2021 Census Plus in fall/winter (flat file)

2023

- DemoStats released at end of April
- •Shift to 2021 Census geography
- •Still based on 2016 Census, but will incorporate some trends from 2021 Census
- •Third release 2021 Census Plus in Spring (flat file)
- •2021 Census Plus in Envision Spring/Summer

2024

- •Timing dependent on availability of estimates of under coverage
- DemoStats will be based on 2021 Census-based estimates adjusted for 2021 coverage



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