

Data | Insights | Activation | Impact

November 30th, 2023



Presenters



Evan Wood

EVP & Chief Strategy Officer





Brad Jeffrey
VP, North America Sales





Carson Walker
Senior Sales Engineer





Dynamic Marketing & Media Environment Forcing Change

Industry

Deprecation of device identifiers (cookies, location signals)

- Accelerated focus on first-party data strategies
- More focus on data collaboration to fill the gap
- Pressure to adopt global solutions

Privacy

Tightening data & consumer privacy landscape

- Bill C-27 & Law 25 compliance (and fines)
- Requirement for transparent, consentbased digital ecosystem
- Challenges in scaling audiences in privacyfriendly way

Economy

Economic headwinds with reduced consumer spending

- Do more with less
- Pressure to deliver outcomes, ROAS
- Necessity to ensure that marketing & techstack spend are delivering results

Behaviour

Consumer shopping & media consumption shifting to digital

- Digital transformation strategies accelerated
- Media budgets shifting to digital channels
- Fragmentation across channels



EAVault - Made-in-Canada Data Collaboration Environment

Technology Infrastructure







- Interoperable
- Best-in-class

Application Layers

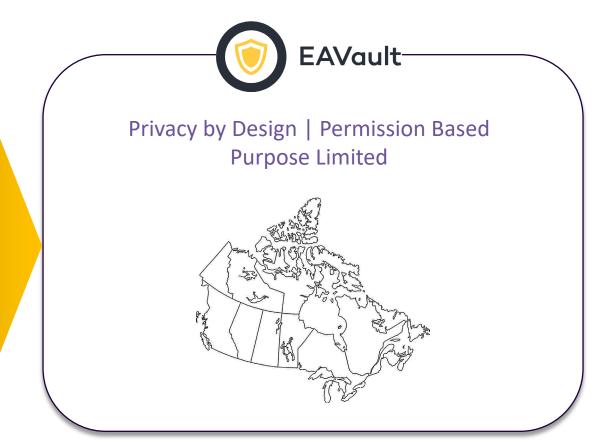


- Data Hygiene
- **Matching Expertise**
- **Insights & Analysis**
- Activation
- Measurement & Attribution

Governance & Security



- Audited
- Certified
- Documented
- · Fully Managed



ISO 31700-1 **Privacy by Design**











Interoperable infrastructure & comprehensive application layers, underpinned by highest privacy, security & governance standards, enable opportunities for data collaboration.



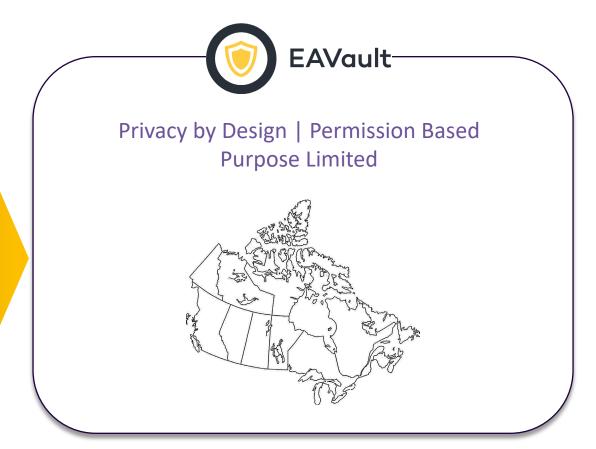
EAVault - Best-in-Class Partners



- Interoperable data access
- Data storage & processing
- Secure data transfer



- Montreal-based; global reach
- Purpose-built ad tech
- Secure, easy collaboration



ISO 31700 Privacy by Design











Environics Analytics has leveraged leading technology partners as part of its EAVault clean room environment for planning, activating & measuring privacy-safe advertising.



Fundamental Need for Brands Remains The Same



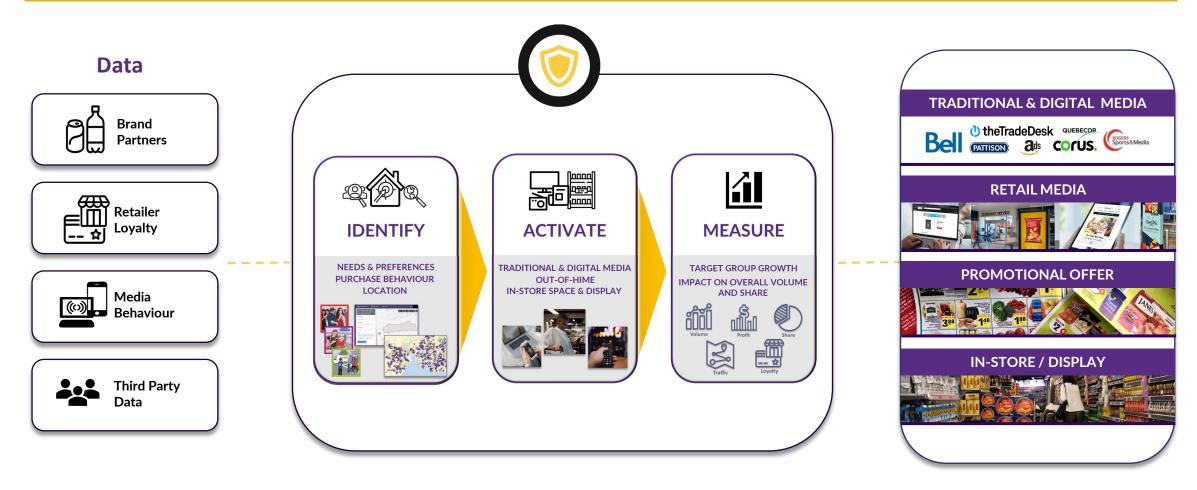




Advertisers want – and need – to leverage their first party data in the evolving landscape to effectively reach consumers and find incremental market opportunities.



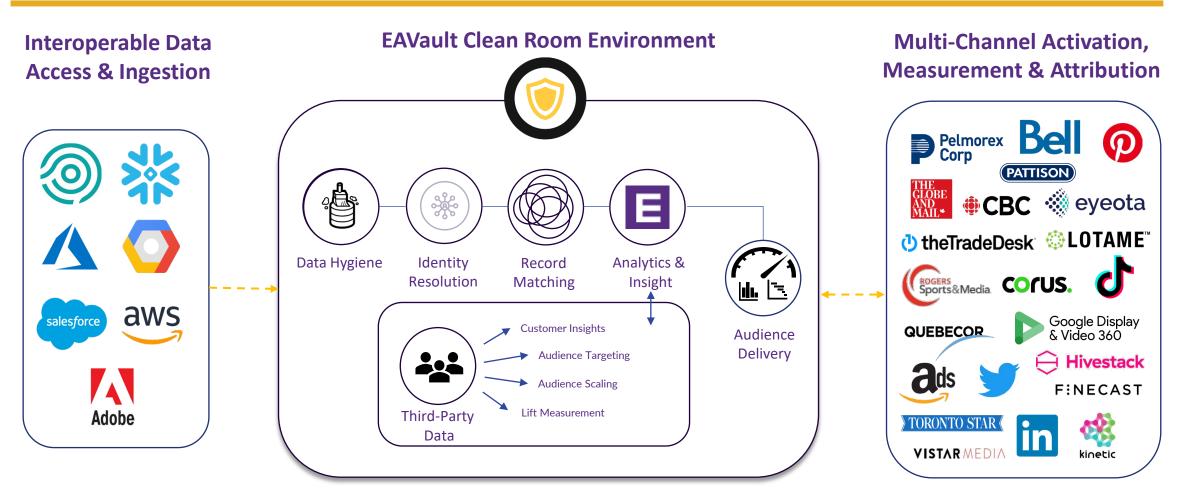
Enabling Privacy-Friendly, Data-Driven Media Activation



Data collaboration works for all parties in the ecosystem – brands, loyalty partners, data providers, retail media networks, publishers & platforms.



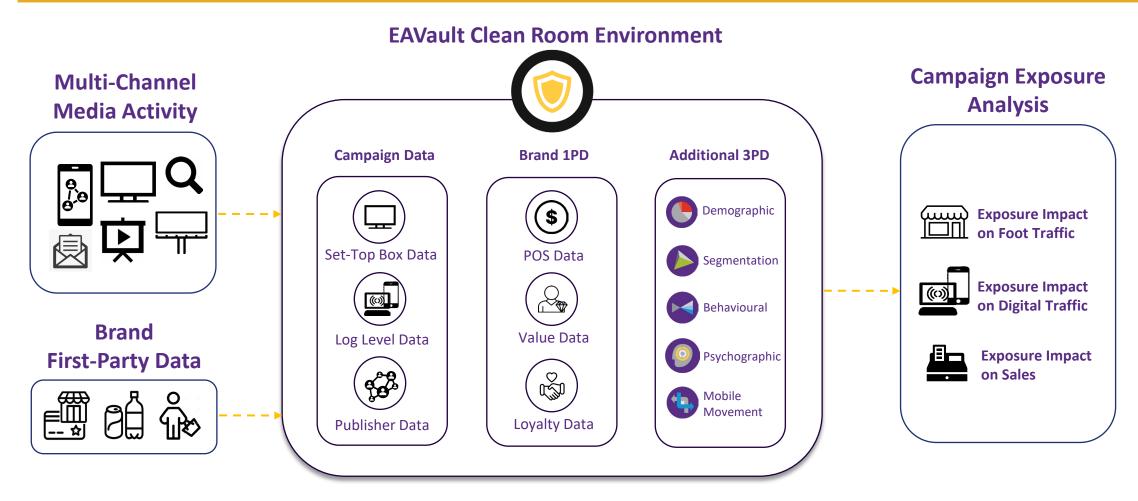
Audience Targeting & Media Activation



Approximately 80% of the Canadian population is available for activation to major Canadian publishers and global platforms.



Campaign Measurement & Attribution



Advertisers benefit from detailed ad exposure lift analysis (vs. control/unexposed group) to understand physical, digital and transactional impact.



Significant Impact - ROAS, Media Optimization, Marketing Strategy

Campaign Activation



DTC Computer Retailer



- Cookie-less campaign targeting
 & activation
- 1PD & EA PRIZM segmentation

2.1X

PRIZM targets had a 2.1X ROAS compared to cookie targeting 2.8X

Top ranked PRIZM audience had a 2.8X ROAS

Measurement & Attribution



Travel & Hospitality



- Impact of TV ad exposure on sales
- POS data, TV data & EA PRIZM

2X

70%

Conversion rate vs. non-exposed audience

Higher conversion rate for high value purchasers

Strategic Partnership



National Retailer



- Co-marketing opp evaluation
- Extensive 1PD (incl POS, loyalty, value) & EA 3PD

46%

Match rate between partner & retailer customers 3.4X

Likelihood of matched customers to shop partner's brand



Choose Wisely...Clean Rooms Are Not Equal

Secure

Highest levels of data security, certifications & governance for purpose-limited initiatives

Transparent

Use of data and outputs limited to the terms defined by all parties

Interoperable

Ability to access data across cloud providers, hyperscalers & CDPs for added efficiency

Results-Focused

Connected to the ecosystem for activation & addresses 1PD privacy, scalability & measurement

Managed

Faster time to market & outcomes by leveraging expert resources, infrastructure & processes





Thank you!

Evan Wood

EVP & Chief Strategy Officer

Environics Analytics

evan.wood@environicsanalytics.com



Contact us to find out more about the EA product portfolio – including the EAVault Clean Room services – and applicable use cases.

