# How to Fast-Track Your Understanding of Household Purchases of Packaged Goods

A look at how the Homescan® Profiles experience in ENVISION is now better than ever

Andrea Longman CM, CAIP Kasia Kosticin



### **Today's Presenters**

## Andrea Longman

Senior Vice President and Practice Leader





Kasia Kosticin

Director, Product Management

### The CPG Landscape

Inflation affecting shopper budgets and how private labels increase competition

Improved in-store experience and product personalization

Growing opportunities for alternative grocery options

Focus on local options with an emphasis on "made in Canada"

Trends sourced from PwC, Oracle and GroceryDive articles



### **Today's Topics**



How to obtain a holistic view of a brand or category beyond first-party data



How the increased availability of more brands and products in ENVISION enables a deeper understanding of the CPG market



How to reduce time invested in running reports by utilizing the new tools in ENVISION, which provide metrics on buyers and dollars



### Homescan® Profiles Supports CPG Initiatives



A holistic way of understanding your brand, your competitors' brands, the category or market in terms of:



Potential buying households



Potential dollars

from a market level to a store trade area and down to a postal code



#### What is Homescan® Profiles?



Built from Nielsen's Homescan® panel that captures what consumers are purchasing and how much they are spending at the household level.

Data are aggregated and then modelled down to the Postal Code level for a privacy-by-design data solution.



### How Can Homescan® Profiles Help your Business



Leverage Homescan<sup>®</sup> Profiles in conjunction with PRIZM<sup>®</sup> or other EA datasets to get the complete picture of your customers and how they fit into markets and categories of interest.

Sample questions Homescan® Profiles can answer

- ✓ Who is buying my brand?
- ✓ Where is the greatest potential for my products?
- ✓ What other categories are my brand buyers likely to buy?
- ✓ How do our consumers differ from our competitors?
- ✓ Where should I allocate my media spend?



#### Homescan® Profiles Use Cases



A premium cheese brand wants to know who is buying their product, and how their customer differ from those buying competitive brands.

Homescan® Profiles allows the cheese brand to understand who buys the category, their product and competitive products to understand if and where target audiences overlap to drive volume and share.



A media agency is looking to find the right audience for a CPG brand. That audience will already be buying the category, the brand and/or competitor brands.

Homescan® Profiles allow the agency to identify the optimal PRIZM segments, best FSAs or create custom audiences from the data to drive their brand awareness, performance and conquesting campaigns.

### Why Enhance the Product?



User feedback was telling us it was time for a change.

### **User Feedback**

I don't have a good understanding of smaller players in my category



#### More Data Now Available to Users

## 2,200+

### new variables added

Including nearly 700 new brands and 1,500 new Brand and Category variables

## **73**

### new categories added

Including among others, 5 new categories in Baby Care, 4 new categories in Pet Needs and 12 new categories in OTC

#### Allowing users to:

- ✓ expand understand smaller players in their market or category
- ✓ better qualify purchase behaviours of their target buyers
- ✓ Get a fuller picture of aisles shopped
- ✓ Know more about what else your customers are likely to buy



#### What Does this Mean for our Premium Cheese Brand?



A premium cheese brand wants to know who is buying their product, and how their customer differ from those buying competitive brands.

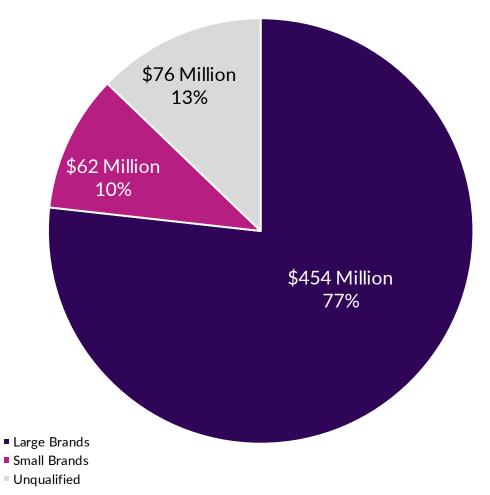
Homescan® Profiles allows the cheese brand to profile who buys both their product and competitive products to understand if and where target audiences overlap to drive volume and share.





#### What Does this Mean for our Premium Cheese Brand?





16

new brands added to Natural Cheese Aisle

\$62M

in additional dollars are accounted for

87%

total dollar coverage of Natural Cheese Aisle

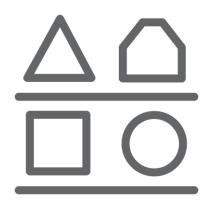


### **User Feedback**

Homescan reporting is complex and time consuming



### Introducing the New Homescan Suite of Tools





### Simpler

Variables selection simplified by only needing to choose a single variable and receiving both buyer and dollar details

New labels on standard report outputs allow for easy interpretation of your results.

#### **Faster**

Get to answers faster by having the full view in one report, removing the need for extensive consolidation of reports outside of ENVISION



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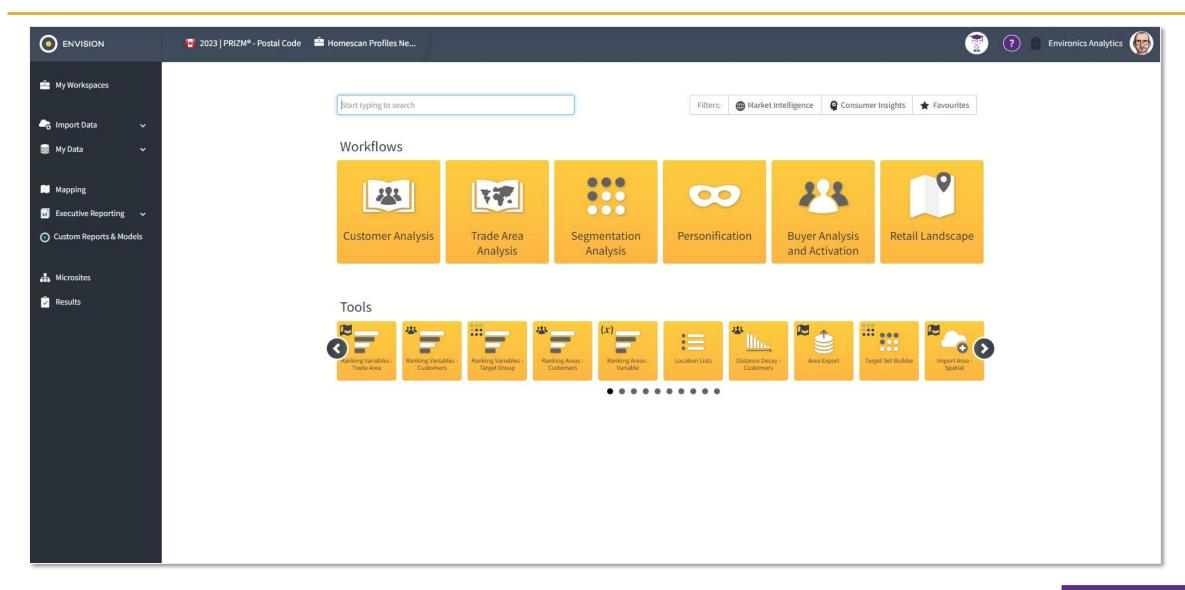
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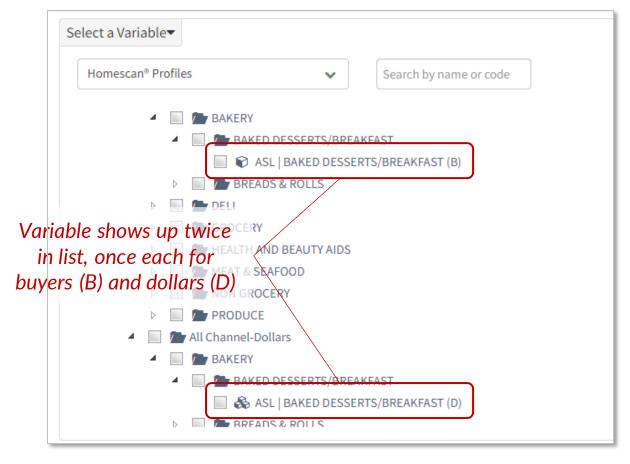


### Running the New Tools: Ranking Variables

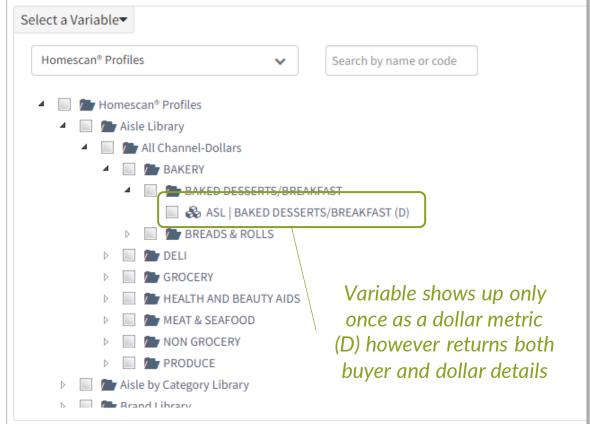


### Single Selection Within Variable Tree

#### **Standard Tools**



#### **New Homescan Tools**





### Homescan® Profiles - Ranking Variables | Trade Area

How to Read

ENVIRONICS ANALYTICS

Trade Area: Toronto, ON (CMA)

Total Households in Trade Area: 2,449,353 Total Households in Benchmark: 15,756,514

|                                    | Buyer Hhld | Buyer %<br>Pen | Base Buyer I<br>Hhid | Base Buyer<br>% Pen | Buyer<br>Index | \$             | \$/Hhld | Base \$          | Base<br>\$/Hhld | \$/Hhld<br>Index | \$/Buyer <sup>(</sup><br>Hhld | \$/Buyer<br>Hhld<br>Index |
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| ASL   BREADS & ROLLS (D)           | 2,377,508  | 97.07          | 15,294,227           | 97.07               | 100            | 312,106,482.14 | 127.42  | 2,231,999,886.04 | 141.66          | 90               | 131.27                        | 90                        |
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| ASL   HOME MEAL REPLACEMENT (D)    | 1,720,873  | 70.26          | 12,088,305           | 76.72               | 92             | 114,284,976.24 | 46.66   | 911,144,357.07   | 57.83           | 81               | 66.41                         | 88                        |
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Household counts provided standard on the Trade Area and Target Group Reports



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Improved labels catering to the Homescan® Profiles data and consistent across all reports



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Inclusion of Buyer Households and Dollars Spent in a combined report



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Inclusion of new normalized metrics: Dollars per Buyer Household



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How to Read

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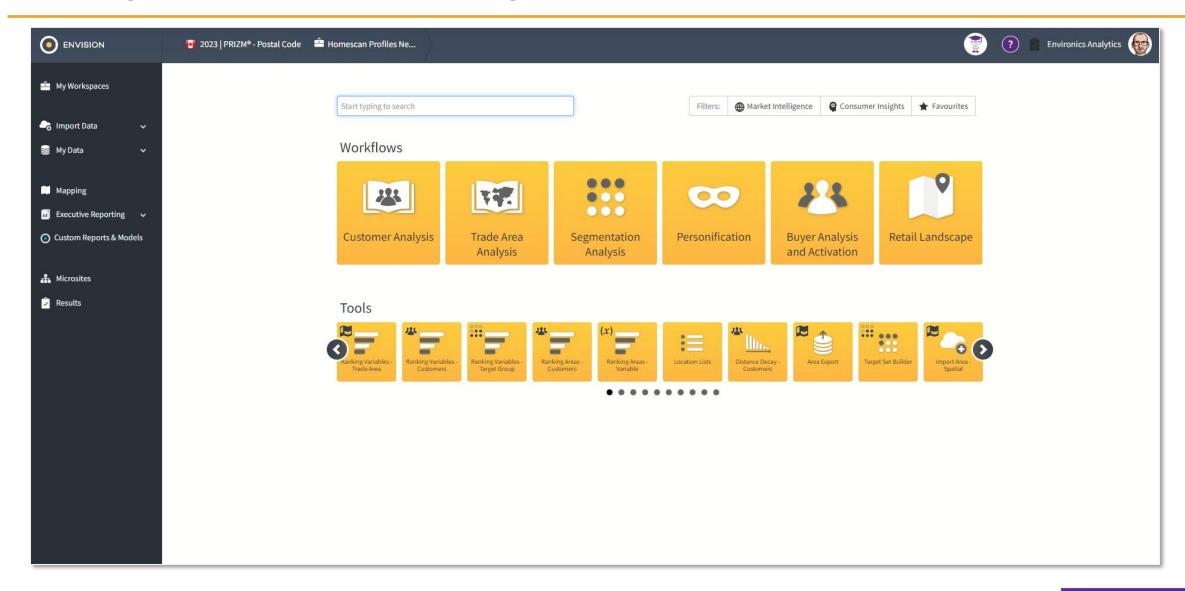
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| ASL   NATURAL CHEESE (D)           | 1,488,476  | 60.77          | 10,459,245           | 66.38              | 92             | 74,441,320.04  | 30.39   | 588,344,308.00   | 37.34           | 81 | 50.01               | 89                        |
| ALCOHOLIC BEVERAGES                |            |                |                      |                    |                |                |         |                  |                 |    |                     |                           |
| ASL   ALCOHOLIC BEVERAGES (D)      | 1,230,596  | 50.24          | 8,568,079            | 54.38              | 92             | 458,546,879.50 | 187.21  | 4,035,127,716.57 | 256.09          | 73 | 372.62              | 79                        |
| BAKING NEEDS                       |            |                |                      |                    |                |                |         |                  |                 |    |                     |                           |
| ASL   BAKING NEEDS (D)             | 2,219,026  | 90.60          | 14,459,964           | 91.77              | 99             | 170,516,851.82 | 69.62   | 1,184,860,891.65 | 75.20           | 93 | 76.84               | 94                        |
| COLD BEVERAGES                     |            |                |                      |                    |                |                |         |                  |                 |    |                     |                           |
| ASL   COLD BEVERAGES (D)           | 2,330,877  | 95.16          | 15,178,224           | 96.33              | 99             | 368,569,350.69 | 150.48  | 2,651,306,001.24 | 168.27          | 89 | 158.12              | 91                        |
| CONDIMENTS & SAUCES                |            |                |                      |                    |                |                |         |                  |                 |    |                     |                           |
| ASL   CONDIMENTS & SAUCES (D)      | 2,380,996  | 97.21          | 15,406,204           | 97.78              | 99             | 369,488,921.15 | 150.85  | 2,604,830,102.65 | 165.32          | 91 | 155.18              | 92                        |
| CONFECTIONERY                      |            |                |                      |                    |                |                |         |                  |                 |    |                     |                           |
| ASL   CONFECTIONERY (D)            |            | 91.80          | 14,694,973           |                    |                |                |         | 1,811,535,998.46 | 114.97          | 84 | 104.83              |                           |



### Running to New Tools: Ranking Areas



### Homescan® Profiles - Ranking Areas | Variable

How to Read ENVIRONICS
ANALYTICS

Variable: BAC | BALDERSON | NATURAL CHEESE | PRE-PACKAGED CHEDDAR CHEESE (D)

Geographic Level: CMACA

|                                      |      |            |         |           |                |       | _              |           |        |         |                  | _                |                        |
|--------------------------------------|------|------------|---------|-----------|----------------|-------|----------------|-----------|--------|---------|------------------|------------------|------------------------|
| Name                                 | Code | Buyer Hhld | Buyer % | Base Hhld | Base Hhld<br>% | % Pen | Buyer<br>Index | \$        | % (\$) | \$/Hhld | \$/Hhld<br>Index | \$/Buyer<br>Hhld | \$/Buyer<br>Hhld Index |
| Toronto, ON                          | ააა  | 201,000    | 10.10   | ۷,448,040 | 10.04          | 10.00 | 91             | 9,714,030 | 10.50  | 4       | 100              | 31               | 100                    |
| Montréal, QC                         | 462  | 156,330    | 9.02    | 1,925,194 | 12.22          | 8.12  | 74             | 5,347,838 | 8.80   | 3       | 72               | 34               | 98                     |
| Vancouver, BC                        | 933  | 125,112    | 7.22    | 1,087,599 | 6.90           | 11.50 | 105            | 4,338,628 | 7.14   | 4       | 103              | 35               | 99                     |
| Moderate MIZ / ZIM modérée           | 997  | 118,242    | 6.82    | 981,163   | 6.23           | 12.05 | 110            | 4,172,964 | 6.86   | 4       | 110              | 35               | 101                    |
| Strong MIZ / ZIM forte               | 996  | 104,008    | 6.00    | 848,441   | 5.38           | 12.26 | 111            | 3,677,712 | 6.05   | 4       | 112              | 35               | 101                    |
| Ottawa - Gatineau, ON/QC             | 505  | 76,167     | 4.39    | 643,406   | 4.08           | 11.84 | 108            | 2,681,116 | 4.41   | 4       | 108              | 35               | 100                    |
| Weak MIZ / ZIM faible                | 998  | 66,027     | 3.81    | 595,249   | 3.78           | 11.09 | 101            | 2,340,556 | 3.85   | 4       | 102              | 35               | 101                    |
| Calgary, AB                          | 825  | 65,226     | 3.76    | 610,835   | 3.88           | 10.68 | 97             | 2,314,862 | 3.81   | 4       | 98               | 35               | 101                    |
| Edmonton, AB                         | 835  | 63,547     | 3.67    | 587,320   | 3.73           | 10.82 | 98             | 2,183,363 | 3.59   | 4       | 96               | 34               | 98                     |
| Hamilton, ON                         | 537  | 42,000     | 2.42    | 325,143   | 2.06           | 12.92 | 117            | 1,516,385 | 2.49   | 5       | 121              | 36               | 103                    |
| Winnipeg, MB                         | 602  | 37,765     | 2.18    | 351,002   | 2.23           | 10.76 | 98             | 1,290,519 | 2.12   | 4       | 95               | 34               | 97                     |
| Québec, QC                           | 421  | 32,942     | 1.90    | 404,254   | 2.57           | 8.15  | 74             | 1,208,320 | 1.99   | 3       | 77               | 37               | 105                    |
| London, ON                           | 555  | 30,499     | 1.76    | 232,974   | 1.48           | 13.09 | 119            | 1,053,826 | 1.73   | 5       | 117              | 35               | 99                     |
| Kitchener - Cambridge - Waterloo, ON | 541  | 30,122     | 1.74    | 233,842   | 1.48           | 12.88 | 117            | 1,035,727 | 1.70   | 4       | 115              | 34               | 98                     |
| St. Catharines - Niagara, ON         | 539  | 25,899     | 1.49    | 185,324   | 1.18           | 13.97 | 127            | 891,350   | 1.47   | 5       | 125              | 34               | 98                     |
| Halifax, NS                          | 205  | 25,103     | 1.45    | 215,876   | 1.37           | 11.63 | 106            | 867,136   | 1.43   | 4       | 104              | 35               | 98                     |
| Victoria, BC                         | 935  | 24,011     | 1.39    | 184,401   | 1.17           | 13.02 | 118            | 875,745   | 1.44   | 5       | 123              | 36               | 104                    |
| Windsor, ON                          | 559  | 21,858     | 1.26    | 168,224   | 1.07           | 12.99 | 118            | 754,287   | 1.24   | 4       | 116              | 35               | 98                     |
| Oshawa, ON                           | 532  | 20,975     | 1.21    | 159,606   | 1.01           | 13.14 | 119            | 722,389   | 1.19   | 5       | 117              | 34               | 98                     |
| Saskatoon, SK                        | 725  | 14,711     | 0.85    | 133,799   | 0.85           | 10.99 | 100            | 481,291   | 0.79   | 4       | 93               | 33               | 93                     |

Improved labels catering to the Homescan® Profiles data and consistent across all reports



### Homescan® Profiles - Ranking Areas | Variable

How to Read ENVIRONICS

Variable: BAC | BALDERSON | NATURAL CHEESE | PRE-PACKAGED CHEDDAR CHEESE (D)

Geographic Level: CMACA

|                                      | 0.1  | D          | 0′      | ъВ                     | ase Hhld | 0/ D  | Buyer |           | 0/ /0) | <b>A</b> 71111 | \$/Hhld | \$/Buyer | \$/Buyer   |
|--------------------------------------|------|------------|---------|------------------------|----------|-------|-------|-----------|--------|----------------|---------|----------|------------|
| Name                                 | Code | Buyer Hhld | Buyer % | Base Hhld <sup>D</sup> | %        | % Pen | Index | <b>\$</b> | % (\$) | \$/Hhld        | Index   | Hhld     | Hhld Index |
| Toronto, ON                          | 535  | 261,680    | 15.10   | 2,449,343              | 15.54    | 10.68 | 97    | 9,714,030 | 15.98  | 4              | 103     | 37       | 106        |
| Montréal, QC                         | 462  | 156,330    | 9.02    | 1,925,194              | 12.22    | 8.12  | 74    | 5,347,838 | 8.80   | 3              | 72      | 34       | 98         |
| Vancouver, BC                        | 933  | 125,112    | 7.22    | 1,087,599              | 6.90     | 11.50 | 105   | 4,338,628 | 7.14   | 4              | 103     | 35       | 99         |
| Moderate MIZ / ZIM modérée           | 997  | 118,242    | 6.82    | 981,163                | 6.23     | 12.05 | 110   | 4,172,964 | 6.86   | 4              | 110     | 35       | 101        |
| Strong MIZ / ZIM forte               | 996  | 104,008    | 6.00    | 848,441                | 5.38     | 12.26 | 111   | 3,677,712 | 6.05   | 4              | 112     | 35       | 101        |
| Ottawa - Gatineau, ON/QC             | 505  | 76,167     | 4.39    | 643,406                | 4.08     | 11.84 | 108   | 2,681,116 | 4.41   | 4              | 108     | 35       | 100        |
| Weak MIZ / ZIM faible                | 998  | 66,027     | 3.81    | 595,249                | 3.78     | 11.09 | 101   | 2,340,556 | 3.85   | 4              | 102     | 35       | 101        |
| Calgary, AB                          | 825  | 65,226     | 3.76    | 610,835                | 3.88     | 10.68 | 97    | 2,314,862 | 3.81   | 4              | 98      | 35       | 101        |
| Edmonton, AB                         | 835  | 63,547     | 3.67    | 587,320                | 3.73     | 10.82 | 98    | 2,183,363 | 3.59   | 4              | 96      | 34       | 98         |
| Hamilton, ON                         | 537  | 42,000     | 2.42    | 325,143                | 2.06     | 12.92 | 117   | 1,516,385 | 2.49   | 5              | 121     | 36       | 103        |
| Winnipeg, MB                         | 602  | 37,765     | 2.18    | 351,002                | 2.23     | 10.76 | 98    | 1,290,519 | 2.12   | 4              | 95      | 34       | 97         |
| Québec, QC                           | 421  | 32,942     | 1.90    | 404,254                | 2.57     | 8.15  | 74    | 1,208,320 | 1.99   | 3              | 77      | 37       | 105        |
| London, ON                           | 555  | 30,499     | 1.76    | 232,974                | 1.48     | 13.09 | 119   | 1,053,826 | 1.73   | 5              | 117     | 35       | 99         |
| Kitchener - Cambridge - Waterloo, ON | 541  | 30,122     | 1.74    | 233,842                | 1.48     | 12.88 | 117   | 1,035,727 | 1.70   | 4              | 115     | 34       | 98         |
| St. Catharines - Niagara, ON         | 539  | 25,899     | 1.49    | 185,324                | 1.18     | 13.97 | 127   | 891,350   | 1.47   | 5              | 125     | 34       | 98         |
| Halifax, NS                          | 205  | 25,103     | 1.45    | 215,876                | 1.37     | 11.63 | 106   | 867,136   | 1.43   | 4              | 104     | 35       | 98         |
| Victoria, BC                         | 935  | 24,011     | 1.39    | 184,401                | 1.17     | 13.02 | 118   | 875,745   | 1.44   | 5              | 123     | 36       | 104        |
| Windsor, ON                          | 559  | 21,858     | 1.26    | 168,224                | 1.07     | 12.99 | 118   | 754,287   | 1.24   | 4              | 116     | 35       | 98         |
| Oshawa, ON                           | 532  | 20,975     | 1.21    | 159,606                | 1.01     | 13.14 | 119   | 722,389   | 1.19   | 5              | 117     | 34       | 98         |
| Saskatoon, SK                        | 725  | 14,711     | 0.85    | 133,799                | 0.85     | 10.99 | 100   | 481,291   | 0.79   | 4              | 93      | 33       | 93         |
|                                      |      |            |         |                        |          |       |       |           |        |                |         |          |            |

Inclusion of Buyer Households and Dollars Spent in a combined report



### Homescan® Profiles - Ranking Areas | Variable

How to Read ENVIRONICS

Variable: BAC | BALDERSON | NATURAL CHEESE | PRE-PACKAGED CHEDDAR CHEESE (D)

Geographic Level: CMACA

| Name                                 | Code | Buyer Hhld   | Buyer %  | Base Hhld B | ase Hhld | % Pen    | Buyer | \$        | % (\$) | \$/Hhld | \$/Hhld | \$/Buyer | \$/Buyer   |
|--------------------------------------|------|--------------|----------|-------------|----------|----------|-------|-----------|--------|---------|---------|----------|------------|
| Ivairie                              | Couc | Duyer Fillia | Duyci 70 | Dasc I IIId | %        | /0 T CIT | Index | Ψ         | /0 (Ψ) | ψηπια   | Index   | Hhld     | Hhld Index |
| Toronto, ON                          | 535  | 261,680      | 15.10    | 2,449,343   | 15.54    | 10.68    | 97    | 9,714,030 | 15.98  | 4       | 103     | 37       | 106        |
| Montréal, QC                         | 462  | 156,330      | 9.02     | 1,925,194   | 12.22    | 8.12     | 74    | 5,347,838 | 8.80   | 3       | 72      | 34       | 98         |
| Vancouver, BC                        | 933  | 125,112      | 7.22     | 1,087,599   | 6.90     | 11.50    | 105   | 4,338,628 | 7.14   | 4       | 103     | 35       | 99         |
| Moderate MIZ / ZIM modérée           | 997  | 118,242      | 6.82     | 981,163     | 6.23     | 12.05    | 110   | 4,172,964 | 6.86   | 4       | 110     | 35       | 101        |
| Strong MIZ / ZIM forte               | 996  | 104,008      | 6.00     | 848,441     | 5.38     | 12.26    | 111   | 3,677,712 | 6.05   | 4       | 112     | 35       | 101        |
| Ottawa - Gatineau, ON/QC             | 505  | 76,167       | 4.39     | 643,406     | 4.08     | 11.84    | 108   | 2,681,116 | 4.41   | 4       | 108     | 35       | 100        |
| Weak MIZ / ZIM faible                | 998  | 66,027       | 3.81     | 595,249     | 3.78     | 11.09    | 101   | 2,340,556 | 3.85   | 4       | 102     | 35       | 101        |
| Calgary, AB                          | 825  | 65,226       | 3.76     | 610,835     | 3.88     | 10.68    | 97    | 2,314,862 | 3.81   | 4       | 98      | 35       | 101        |
| Edmonton, AB                         | 835  | 63,547       | 3.67     | 587,320     | 3.73     | 10.82    | 98    | 2,183,363 | 3.59   | 4       | 96      | 34       | 98         |
| Hamilton, ON                         | 537  | 42,000       | 2.42     | 325,143     | 2.06     | 12.92    | 117   | 1,516,385 | 2.49   | 5       | 121     | 36       | 103        |
| Winnipeg, MB                         | 602  | 37,765       | 2.18     | 351,002     | 2.23     | 10.76    | 98    | 1,290,519 | 2.12   | 4       | 95      | 34       | 97         |
| Québec, QC                           | 421  | 32,942       | 1.90     | 404,254     | 2.57     | 8.15     | 74    | 1,208,320 | 1.99   | 3       | 77      | 37       | 105        |
| London, ON                           | 555  | 30,499       | 1.76     | 232,974     | 1.48     | 13.09    | 119   | 1,053,826 | 1.73   | 5       | 117     | 35       | 99         |
| Kitchener - Cambridge - Waterloo, ON | 541  | 30,122       | 1.74     | 233,842     | 1.48     | 12.88    | 117   | 1,035,727 | 1.70   | 4       | 115     | 34       | 98         |
| St. Catharines - Niagara, ON         | 539  | 25,899       | 1.49     | 185,324     | 1.18     | 13.97    | 127   | 891,350   | 1.47   | 5       | 125     | 34       | 98         |
| Halifax, NS                          | 205  | 25,103       | 1.45     | 215,876     | 1.37     | 11.63    | 106   | 867,136   | 1.43   | 4       | 104     | 35       | 98         |
| Victoria, BC                         | 935  | 24,011       | 1.39     | 184,401     | 1.17     | 13.02    | 118   | 875,745   | 1.44   | 5       | 123     | 36       | 104        |
| Windsor, ON                          | 559  | 21,858       | 1.26     | 168,224     | 1.07     | 12.99    | 118   | 754,287   | 1.24   | 4       | 116     | 35       | 98         |
| Oshawa, ON                           | 532  | 20,975       | 1.21     | 159,606     | 1.01     | 13.14    | 119   | 722,389   | 1.19   | 5       | 117     | 34       | 98         |
| Saskatoon, SK                        | 725  | 14,711       | 0.85     | 133,799     | 0.85     | 10.99    | 100   | 481,291   | 0.79   | 4       | 93      | 33       | 93         |

Inclusion of new normalized metrics: Dollars per Buyer Household



### Homescan® Profiles - Ranking Areas | Variable

How to Read ENVIRONICS

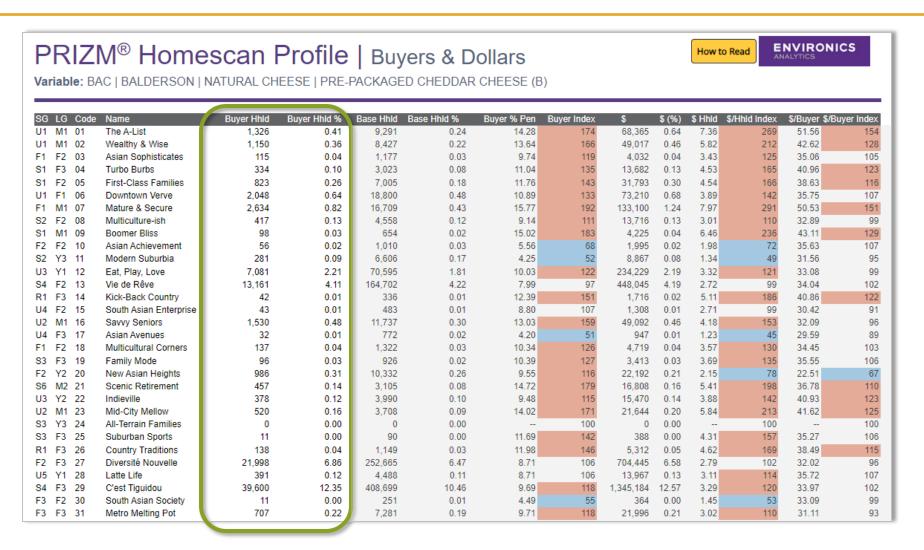
Variable: BAC | BALDERSON | NATURAL CHEESE | PRE-PACKAGED CHEDDAR CHEESE (D)

Geographic Level: CMACA

| Name                                 | Code | Buyer Hhld | Buyer % | Base Hhld E          | Base Hhld<br>% | % Pen | Buyer<br>Index | \$        | % (\$) | \$/Hhld | \$/Hhld<br>Index | \$/Buyer<br>Hhld | \$/Buyer<br>Hhld Index |
|--------------------------------------|------|------------|---------|----------------------|----------------|-------|----------------|-----------|--------|---------|------------------|------------------|------------------------|
| Toronto, ON                          | 535  | 261,600    | 15.10   | 2,440,343            | 15.51          | 10.60 | 0.7            | 0,711,030 | 15.00  |         | 103              | 27               | 106                    |
| Montréal, QC                         | 462  | 156,330    | 9.02    | 1,925,194            | 12.22          | 8.12  | 74             | 5,347,838 | 8.80   | 3       | 72               | 34               | 98                     |
| Vancouver, BC                        | 933  | 125,112    | 7.22    | 1,087,599            | 6.90           | 11.50 | 105            | 4,338,628 | 7.14   | 4       | 103              | 35               | 99                     |
| Moderate MIZ / ZIM modérée           | 997  | 118,242    | 6.82    | 981,163              | 6.23           | 12.05 | 110            | 4,172,964 | 6.86   | 4       | 110              | 35               | 101                    |
| Strong MIZ / ZIM forte               | 996  | 104,008    | 6.00    | 848,441              | 5.38           | 12.26 | 111            | 3,677,712 | 6.05   | 4       | 112              | 35               | 101                    |
| Ottawa - Gatineau, ON/QC             | 505  | 76,167     | 4.39    | 643,406              | 4.08           | 11.84 | 108            | 2,681,116 | 4.41   | 4       | 108              | 35               | 100                    |
| Weak MIZ / ZIM faible                | 998  | 66,027     | 3.81    | 595,249              | 3.78           | 11.09 | 101            | 2,340,556 | 3.85   | 4       | 102              | 35               | 101                    |
| Calgary, AB                          | 825  | 65,226     | 3.76    | 610,835              | 3.88           | 10.68 | 97             | 2,314,862 | 3.81   | 4       | 98               | 35               | 101                    |
| Edmonton, AB                         | 835  | 63,547     | 3.67    | 587,320              | 3.73           | 10.82 | 98             | 2,183,363 | 3.59   | 4       | 96               | 34               | 98                     |
| Hamilton, ON                         | 537  | 42,000     | 2.42    | 325,143              | 2.06           | 12.92 | 117            | 1,516,385 | 2.49   | 5       | 121              | 36               | 103                    |
| Winnineg_MB                          | 602  | 37,765     | 2 18    | 351 <sub>,</sub> 002 | 2 22           | 10.76 | 98             | 1,200,510 | 2 12   | 1       | 0.5              | 3/1              | 97                     |
| Québec, QC                           | 421  | 32,942     | 1.90    | 404,254              | 2.57           | 8.15  | 74             | 1,208,320 | 1.99   | 3       | 77               | 37               | 105                    |
| London, ON                           | 555  | 30,499     | 1.76    | 232,974              | 1.48           | 13.09 | 119            | 1,053,826 | 1.73   | 5       | 117              | 35               | 99                     |
| Kitchener - Cambridge - Waterloo, ON | 541  | 30,122     | 1.74    | 233,842              | 1.48           | 12.88 | 117            | 1,035,727 | 1.70   | 4       | 115              | 34               | 98                     |
| St. Catharines - Niagara, ON         | 539  | 25,899     | 1.49    | 185,324              | 1.18           | 13.97 | 127            | 891,350   | 1.47   | 5       | 125              | 34               | 98                     |
| Halifax, NS                          | 205  | 25,103     | 1.45    | 215,876              | 1.37           | 11.63 | 106            | 867,136   | 1.43   | 4       | 104              | 35               | 98                     |
| Victoria, BC                         | 935  | 24,011     | 1.39    | 184,401              | 1.17           | 13.02 | 118            | 875,745   | 1.44   | 5       | 123              | 36               | 104                    |
| Windsor, ON                          | 559  | 21,858     | 1.26    | 168,224              | 1.07           | 12.99 | 118            | 754,287   | 1.24   | 4       | 116              | 35               | 98                     |
| Oshawa, ON                           | 532  | 20,975     | 1.21    | 159,606              | 1.01           | 13.14 | 119            | 722,389   | 1.19   | 5       | 117              | 34               | 98                     |
| Saskatoon, SK                        | 725  | 14,711     | 0.85    | 133,799              | 0.85           | 10.99 | 100            | 481,291   | 0.79   | 4       | 93               | 33               | 93                     |



#### **Profile - Homescan Tool**



Inclusion of buyer metrics within a Homescan Profiles ® PRIZM ® Profiles



### More Really is More



Use Homescan® Profiles as a holistic way of understanding your brand, competition, category or market in terms of potential buyers and potential dollars spent.



Over 2,200 added variables provide a wider view into what is being purchased and who are smaller players in your category.



Leverage new reporting tools in ENVISION catered to the Homescan<sup>®</sup> Profiles product to reduce the time it takes to get to answers.





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